

**HAMILTON LANE GLOBAL PRIVATE  
ASSETS FUND**

**SUBSCRIPTION DOCUMENTS**

## **HAMILTON LANE GLOBAL PRIVATE ASSETS FUND**

These Subscription Documents are for a subscription to invest as a shareholder of:

**HAMILTON LANE GLOBAL PRIVATE ASSETS FUND** (the “*Fund*”), an open-ended Luxembourg public limited company.

Subscribers should consult their own tax advisors with respect to the specific tax consequences of the purchase and ownership of shares in the Fund and/or filing requirements associated with the purchase and ownership of shares in the Fund.

## SUBSCRIPTION INSTRUCTIONS

Subscription to invest as a shareholder of the Fund may be made only by means of the completion, delivery and acceptance of the subscription documents in this package (the “*Subscription Documents*”) as set forth below.

- You must complete the relevant Subscription Documents, which include:

PART A- Subscriber Information Form: Complete all requested information;

PART B - Subscriber Qualification;

PART C - Hamilton Lane Entity or Individual Self-Certification;

PART D - Anti-Money Laundering Supplement: Complete all requested information and provide all requested documentation;

PART E - Subscription Agreement: Date and sign **two (2) copies** of the signature page. Note that subscriptions by individual retirement accounts (IRAs) require the signature of the qualified IRA custodian or trustee;

PART F – Israeli Addendum: All subscribers resident of, organized in, or located at the time of offer in Israel must also complete the addendum attached hereto.

PART G – United Kingdom Addendum (for natural persons): All subscribers resident of, or located at the time of promotion and offering of the Fund in the UK must also complete the addendum attached hereto.

- You must complete IRS Form W-8 or W-9: You must complete the appropriate IRS Form W-8. If you are a U.S. person for U.S. Federal income tax purposes notwithstanding the fact that you are non-U.S. person as described in Part B, you must instead complete and sign IRS Form W-9 to certify your tax identification number. The IRS Forms and instructions are available on the IRS website at [www.irs.gov](http://www.irs.gov);
- You must deliver the Subscription Documents; and
- the board of directors of the Fund (the “*Board*”), must accept the subscription.

Additional information regarding these Subscription Documents and the subscription process is set out below.

**DELIVERY INSTRUCTIONS.** Subscription Documents should be delivered electronically to the email address listed below. Originals of the completed Subscription Documents should be provided to the following address:

Apex Fund Services S.A.  
3, rue Gabriel Lippmann,  
L-5365 Munsbach, Luxembourg  
Luxembourg Email: [dealing@apexfunds.lu](mailto:dealing@apexfunds.lu)  
Fax: +352 27 44 10 44 (Dealing Team)  
Attention: Registration Team (Hard Copies)

With a copy to: [HL\\_GPA@hamiltonlane.com](mailto:HL_GPA@hamiltonlane.com)

All Subscription Documents will be returned to the Subscriber if this subscription is not accepted.

**EVIDENCE OF AUTHORIZATION.** Subscribers (other than natural persons subscribing for their own account) may be required to submit the following evidence of authorization:

- (1) *Corporation:* certified corporate resolutions authorizing the subscription and identifying the corporate officer(s) empowered to sign the Subscription Documents.
- (2) *Partnership:* partnership certificate (in the case of limited partnerships) or partnership agreement identifying the general partners.
- (3) *Trust:* certified trust agreement or relevant portions thereof showing appointment and authority of trustee(s).
- (4) *Employee benefit plan (including individual retirement account):* certificate of the trustee or an appropriate officer certifying that the subscription has been authorized and identifying the individual empowered to sign the Subscription Documents.

Entities may be requested to furnish other or additional documentation evidencing authority to invest in the Fund.

**ACCEPTANCE OF SUBSCRIPTIONS.** The acceptance of subscriptions is within the absolute discretion of the Board, which may require additional information prior to making a determination.

**SUBSCRIPTION PAYMENT – FUND WIRE INSTRUCTIONS.** Upon notice from Apex Fund Services, S.A. of the acceptance of the subscription, consult the attached fund wire instructions for appropriate bank wire information (see following page).

**ADDITIONAL INFORMATION.** For additional information concerning subscriptions, prospective investors should contact Adam Shane (telephone: +1-610-617-6461 or email: [ashane@hamiltonlane.com](mailto:ashane@hamiltonlane.com)) at Hamilton Lane.

**Hamilton Lane Global Private Assets Fund – Collection Account**

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USD Wiring Instructions:

Intermediary Bank:	Citibank NY
Intermediary BIC:	CITIUS33
Intermediary ABA:	021000089
Beneficiary Bank:	European Depository Bank SA
Beneficiary BIC:	WBWCLULL
Beneficiary Account:	Hamilton Lane Global Private Assets Fund – Collection Account
IBAN:	LU54 0580 0086 2827 1000

EUR Wiring instructions:

Intermediary Bank:	Banque Internationale Luxembourg
Intermediary BIC:	BILLULL
Beneficiary Bank:	European Depository Bank SA
Beneficiary BIC:	WBWCLULL
Beneficiary Account:	Hamilton Lane Global Private Assets Fund – Collection Account
IBAN:	LU54 0580 0086 2827 1000

GBP Wiring instructions:

Intermediary Bank:	Citibank London
Intermediary BIC:	CITIGB2L
Sort Code:	18-50-08
Beneficiary Bank:	European Depository Bank SA
Beneficiary BIC:	WBWCLULL
Beneficiary Account:	Hamilton Lane Global Private Assets Fund – Collection Account
IBAN:	LU54 0580 0086 2827 1000

CAD Wiring instructions:

Intermediary Bank:	The Toronto Dominion Bank, Toronto
Intermediary BIC:	TDOMCATTOR
Beneficiary Bank:	Citibank London
Beneficiary BIC:	CITIGB2L
Beneficiary Bank:	European Depository Bank SA
Beneficiary BIC:	WBWCLULL
Beneficiary account no:	GB03 CITI 1850 0810 6908 21
Beneficiary Account:	Hamilton Lane Global Private Assets Fund – Collection Account
IBAN:	LU54 0580 0086 2827 1000

CHF Wiring instructions:

Intermediary Bank:	Credit Suisse Zürich
Intermediary BIC:	CRESCHZZ80A
Beneficiary Bank:	European Depositary Bank SA
Beneficiary BIC:	WBWCLULL
Beneficiary account no:	CH37 0483 5099 7754 5300 2
Beneficiary Account:	Hamilton Lane Global Private Assets Fund – Collection Account
IBAN:	LU54 0580 0086 2827 1000

## **DATA PROTECTION**

In accordance with the provisions of the Luxembourg law dated 1 August 2018, as amended, concerning the protection of persons in relation to the processing of personal data, the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (“**GDPR**”) and any law, circular or regulation in the context of GDPR, Subscribers are informed that the Fund and LRI Invest SA (“**AIFM**”) will act as joint “**Data Controllers**”. The Data Controllers collect, store and process by electronic or other means the data supplied by the Subscribers at the time of their subscription for the purpose of fulfilling the services required by the Subscribers and complying with their legal obligations and specifically in compliance with the provisions of GDPR.

Certain personal data of Subscribers, ultimate beneficial owners, directors, authorised representatives or contact persons of Subscribers (“**Data Subjects**”) (including, but not limited to, the name, address, email address, passport or identification card details, tax identification details, bank account details source of wealth and invested amount of each Subscriber) shall be collected, recorded, stored, adapted, transferred or otherwise processed and used by the Fund, the AIFM, Hamilton Lane Advisors LLC (“**Manager**”), any Affiliates of the foregoing, Apex Fund Services S.A. (“**Central Administration Agent**”), European Depository Bank S.A. (“**Depository**” and “**Registrar and Transfer Agent**”), the employees of those entities, the appointed legal and professional advisers of those entities in connection with the operations of the Fund, its subsidiaries and investments, any banks and financial institutions that provide credit or other financing facilities to the Fund and that require such information for the purposes indicated above, and to the legal advisors, investment consultants and custodian banks of each of the Subscribers and the financial intermediaries of such Subscribers. In particular, such data may be processed for the following purposes: (i) maintaining the register of Shareholders, (ii) processing subscriptions and redemptions of Shares and payments of distributions to Shareholders, (iii) maintaining controls in respect of late trading and market timing practices, (iv) complying with applicable anti-money laundering rules and any regulatory requirements applicable to the Fund, the Investment Manager, the AIFM or any of their Affiliates (v) marketing, and (vi) more generally providing other services in relation to the investment in the Fund. In addition, the Fund, any of its advisers and any other party may, subject to all applicable laws, disclose to any governmental, regulatory, taxation or court authority such information relating to Data Subjects as the Fund reasonably determines. For the avoidance of doubt, this includes, without limitation, information which in the reasonable determination of the discloser, may be required to be disclosed to such authority or may be necessary to be disclosed pursuant to the Common Reporting Standard approved by the OECD Council on 15 July 2015, as subsequently amended and implemented, and the Foreign Account Tax Compliance Act (“**FATCA**”). Should any such authority require any further information, the Fund may require each potential Subscriber to provide such information to the Fund (to the extent such potential Subscriber is in possession of or entitled to receive such information or such information can be acquired without unreasonable effort or expense) and the Fund and any of its

advisers and any other party may, subject to all applicable laws, disclose such information to any such authority. Such information shall not be passed on to any unauthorised third persons. The information required by the Registrar and Transfer Agent is necessary to enter into this Agreement; failure to provide such information will imply rejection of this Agreement and on an on-going basis may result in its Shares being compulsory redeemed in accordance with article 19 of the Articles of incorporation of the Fund (as amended from time to time, the “**Articles**”).

Data Subjects should note that the processors may also act as data controllers for their own purposes.

Where the Subscriber is a legal entity it acknowledges and agrees that it will provide any individual whose personal information they provide to the Data Controllers with the information set out in this notification.

The personal data in relation to the Data Subject is required to enable the Fund, the AIFM, the Investment Manager and the service providers to fulfil their services and to comply with their legal and regulatory obligations.

Personal data shall be stored during the duration of the Subscriber’s investment in the Fund for the length of time required by applicable law (e.g. Luxembourg law relating to anti-money laundering requires that documents be retained for a period of five years after relationship has come to an end that can be further extended, in specific cases, for a period which cannot exceed five years) and as advisable in light of an applicable statute of limitations.

By signing this Agreement the Subscriber acknowledges that his/her data may be processed in order to effect such subscription and also for the Fund, the AIFM, the Investment Manager and the service providers to comply with their regulatory and legal obligations.

Data may be transferred (i) to service providers of the Central Administration Agent, located outside the European Economic Area (the “*EEA*”), i.e. United States of America, for managing client relationship information relating to the Fund, the AIFM, or any other related entity, its personnel and representatives (this will be limited to contact and/or commercial information only) and (ii) to the United States of America in respect of data processed by the Investment Manager for purposes of providing services to the Fund and complying with regulatory requirements applicable to it.

The Data Controllers may request the Subscriber to provide additional or updated identification documents from time to time pursuant to on-going client due diligence requirements under relevant laws, regulations and circulars of the *Commission de Surveillance du Secteur Financier* (“**CSSF**”), and shall comply with such requests.

The Subscriber may in accordance with Article 77 of the GDPR, lodge a complaint with the National Commission for Data Protection (“**CNPD**”) in Luxembourg, the Information Commissioner’s Office in the United Kingdom and the relevant supervisory authority of the Member State where he/she resides or works.



For further information on your rights as a Data Subject and how to exercise those rights please consult our privacy notice at <https://www.hamiltonlane.com/Privacy-Notice/>.

**SUBSCRIBERS SHOULD BE AWARE THAT THE INFORMATION PROVIDED HERE ABOVE MAY BE SUBJECT TO CHANGES. SUBSCRIBERS WILL BE NOTIFIED OF ANY CHANGES BY MEANS OF A NOTICE THAT WILL BE SENT IN ACCORDANCE WITH THE NOTICE PROVISIONS OF THE SUBSCRIPTION AGREEMENT.**

## HAMILTON LANE GLOBAL PRIVATE ASSETS FUND

### PART A – SUBSCRIBER INFORMATION

PART A OF THIS SUBSCRIBER INFORMATION FORM IS DIVIDED INTO THREE (3) PARTS. ALL SUBSCRIBERS ARE REQUIRED TO COMPLETE PART I. SUBSCRIBERS WHO ARE NATURAL PERSONS OR GRANTOR TRUSTS MUST COMPLETE PART II. ALL OTHER SUBSCRIBERS MUST COMPLETE PART III.

ALL SUBSCRIBERS MUST COMPLETE THE SUBSCRIBER QUALIFICATION QUESTIONS IN **PART B**.

ALL SUBSCRIBERS RESIDENT OF, OR LOCATED OR ORGANIZED IN, ISRAEL MUST ALSO COMPLETE THE ADDENDUM ATTACHED HERETO AS **PART F**.

ALL SUBSCRIBERS RESIDENT OF, OR LOCATED IN, THE UNITED KINGDOM MUST ALSO COMPLETE THE ADDENDUM ATTACHED HERETO AS **PART G**.

### I. TO BE COMPLETED BY ALL SUBSCRIBERS

#### 1. Identity of Subscriber

Full Legal  
Name of  
Investor(s): \_\_\_\_\_

Address: \_\_\_\_\_

Please describe as specifically as possible the source of funds being used to purchase this investment (i.e., the economic activity that generated the funds). If investment proceeds, identify the category of investments (e.g., equity, debt, real estate, alternative):

\_\_\_\_\_  
\_\_\_\_\_

Please check all of the boxes that describe the beneficial owner(s) for whose account the Shares are being acquired.

- |  |  |
|--|--|
| <input type="checkbox"/> U.S. individual                     | <input type="checkbox"/> Employee benefit plan (self-directed)   |
| <input type="checkbox"/> Non-U.S. individual                 | <input type="checkbox"/> Employee benefit plan (trustee directed)  |
| <input type="checkbox"/> Joint (spouses)                     | <input type="checkbox"/> Fund of funds   |
| <input type="checkbox"/> Joint (other)                       | <input type="checkbox"/> Private fund  |
| <input type="checkbox"/> Personal trust (taxable to grantor) | <input type="checkbox"/> Family partnership or LLC   |
| <input type="checkbox"/> Personal trust (other)              | <input type="checkbox"/> Business entity (other)   |
| <input type="checkbox"/> Trust of a U.S. individual          | <input type="checkbox"/> Insurance Company   |
| <input type="checkbox"/> Trust of a non-U.S. individual      | <input type="checkbox"/> Investment company registered with the U.S. Securities and Exchange Commission          |
| <input type="checkbox"/> Individual retirement account       | <input type="checkbox"/> U.S. state or municipal government entity (including its pension plan)                  |
| <input type="checkbox"/> Charitable trust                    | <input type="checkbox"/> Banking or thrift institution   |
| <input type="checkbox"/> Private tax-exempt foundation       | <input type="checkbox"/> Broker-Dealer   |
| <input type="checkbox"/> Tax-exempt endowment                | <input type="checkbox"/> Sovereign wealth fund or foreign official institution                                   |
| <input type="checkbox"/> Other tax-exempt organization       | <input type="checkbox"/> Non-U.S. person whose beneficial ownership is unknown and cannot reasonably be obtained |
| <input type="checkbox"/> Non-profit entity                   | <input type="checkbox"/> Other   |

Is the Subscriber a “United States Person” within the meaning of Section 7701(a)(30) of the Internal Revenue Code of 1986, as amended (the “**Code**”)?

- Yes       No

If the answer to the previous question is “No,” is the Subscriber’s investment in the Fund effectively connected with the Subscriber’s conduct of a U.S. trade or business within the meaning of Section 871(b) or Section 882(a)(1) of the Code?

- Yes       No

**2. Contact Information**

Primary Contact for Notices and Communications

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Secondary Contact for Notices and Communications (optional)

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Send copy of Financial Statements and Tax Information Returns to (optional)

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

**3. Remitting Bank or Financial Institution**

*Payments from or distributions to accounts held in the name of persons other than the Subscriber are not permitted.*

- (a) Please identify the bank or other financial institution from which the Subscriber's funds will be wired and to which cash distributions by the Fund will be made.

Name of Financial Institution: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Account Representative: \_\_\_\_\_

Telephone: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

ABA Routing Number: \_\_\_\_\_

SWIFT Code, if applicable: \_\_\_\_\_

- (b) Please identify the bank or other financial institution to which stock distributions will be made or indicate if the information is the same as provided in (a) above.

Name of Financial Institution: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Account Representative: \_\_\_\_\_

Telephone: \_\_\_\_\_

Account Name: \_\_\_\_\_

DTC Number: \_\_\_\_\_

**4. Information Regarding Actual Ownership of the Shares**

Is the Subscriber subscribing for shares in the Fund (the “*Shares*”) with the intent to sell, distribute or transfer the Shares to any other person or persons?

Yes       No

Is the Subscriber subscribing for Shares as agent, nominee, trustee, partner or otherwise on behalf of, for the account of or jointly with any other person or entity?

Yes       No

Will any other person or persons have a beneficial interest in the Shares acquired (other than as a shareholder, partner or other beneficial owner of equity interests in the Subscriber)?

Yes       No

Does the Subscriber control, or is the Subscriber controlled by or under common control with, any other existing or prospective investor in the Fund?

Yes       No

Note: If any of the above questions were answered “Yes,” please provide identifying information or contact the Fund:

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**5. Status as a Politically Exposed Person (“PEP”)<sup>1</sup>**

Is the Subscriber, or any director, manager, equity of beneficial owner thereof or any immediate family member or close associate of such person a senior government, political or military official (a “politically exposed person”)?

Yes       No

If yes, what prominent public function \_\_\_\_\_ and, if an immediate family member or persons known to be close associates, of such persons close associate of a politically exposed person, what relationship to the politically exposed person:

\_\_\_\_\_.

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<sup>1</sup> Politically Exposed Person shall mean natural persons who are or have been entrusted with prominent public functions and immediate family members or persons known to be close associates, of such persons.

**6. Investment in Prior Hamilton Lane Funds**

(a) Has the Subscriber previously invested in a fund sponsored by Hamilton Lane Advisors, L.L.C., or its affiliates?

Yes       No

(b) If the answer to question (a) is “yes”, please list such fund(s) below:

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**7. Consultant Assistance**

Is the Subscriber using a consultant, investment adviser, placement agent or similar advisor in connection with its investment in the Fund?

Yes       No

Note: If the above question was answered “Yes,” please provide the name of any such consultant, investment adviser, placement agent or similar advisor:

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**II. ADDITIONAL QUESTIONS FOR NATURAL PERSONS,  
IRA INVESTORS OR GRANTOR TRUSTS**

**1. Please indicate desired type of ownership interest**

- Individual  Individual Retirement Account  
 Joint  Grantor Trust

**2. Country of Residence**

Indicate the country where Subscriber has his or her principal residence:

\_\_\_\_\_

**3. Tax Information**

Is the Subscriber or trust grantor a United States citizen or resident of the United States for U.S. federal income tax purposes?

- Yes  No

U.S. Social Security Number: \_\_\_\_\_

**4. Joint Subscriptions**

If you are subscribing with another person, please answer the following questions:

(a) Please indicate type of ownership interest:

- Joint Tenants (rights of survivorship)  
 Tenants in common (no rights of survivorship)

(b) If you are purchasing Shares with your spouse:

(i) Is your spouse a United States citizen or resident of the United States for U.S. federal income tax purposes?

- Yes  No

(ii) Please provide your spouse's U.S. Social Security Number:

\_\_\_\_\_



**5. Taxable Year End**

Indicate the annual date on which the Subscriber's taxable year (or, where the Subscriber is a grantor trust that is disregarded from its owner for U.S. federal income tax purposes, that trust grantor) ends for purposes of reporting U.S. federal income tax or filing information returns, if different from December 31.

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**III. ADDITIONAL QUESTIONS FOR ENTITIES AND NON-GRANTOR TRUSTS**

**1. Organizational Data**

- (a) Legal form of entity: \_\_\_\_\_
- (b) Jurisdiction of organization: \_\_\_\_\_
- (c) Year of organization: \_\_\_\_\_
- (d) Briefly identify the Subscriber's primary business (i.e., the name of the business and the industry of operations):  
\_\_\_\_\_  
\_\_\_\_\_
- (e) Total number of shareholders, partners or other holders of equity or beneficial interests or other securities (including any debt securities other than short term paper of the Subscriber) (If the number is more than 100, it is sufficient to respond "more than 100."):  
\_\_\_\_\_
- (f) Is the Subscriber a wholly owned or majority owned subsidiary of another entity?  
 Yes       No
- (g) Is the direct parent of the Subscriber a wholly-owned or majority-owned subsidiary of another entity?  
 Yes       No
- (h) Is the Subscriber a non-U.S. government or an entity owned or controlled by a non-U.S. government?  
 Yes       No

If the answer is “Yes,” please answer the following question. If the answer is “No,” please skip to question 1.(i).

Is the Subscriber eligible for the exemption from U.S. federal income taxation under Section 892 of the Code?

Yes       No

(i) Was the Subscriber organized for the specific purpose of acquiring Shares?

Yes       No

## 2. Regulated Institutions

(a) Is the Subscriber a regulated institution that is subject to legal or regulatory restrictions or limitations on the nature of its investments (such as a bank or an insurance company)?

Yes       No

(b) If the answer to Question 2(a) is “Yes,” is the Subscriber subject to, or is the Subscriber directly or indirectly “controlled”<sup>2</sup> by a person that is subject to, the U.S. Bank Holding Company Act of 1956, as amended, and any regulations, including Regulation Y of the Board of Governors of the Federal Reserve System, promulgated thereunder and interpretations thereof (the “*BHC Act*”) or otherwise an entity subject to the BHC Act, a Savings and Loan Holding Company, a foreign bank subject to the BHC Act pursuant to the International Banking Act of 1978, as amended, or any affiliate (as defined in 12 U.S.C. §1841(k)) of any of the foregoing?

Yes       No

(c) If the answer to Question 2(a) is “Yes,” has the Subscriber verified that the proposed subscription is in compliance with applicable laws and regulations?

Yes       No

## 3. Tax Information

(a) Is the Subscriber an entity that is treated as disregarded as separate from its owner for U.S. federal income tax purposes?

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<sup>2</sup> For purposes of this question, “controlled” is defined in the U.S. Bank Holding Company Act of 1956.

Yes       No

If the Subscriber is treated as disregarded as separate from its owner for U.S. federal income tax purposes, then the information provided in the following questions in this Section 4 must be with respect to the first owner of the Subscriber that is not itself an entity that is disregarded from its owner for U.S. federal income tax purposes.

- (b) U.S. employer identification number or equivalent government-issued tax identification number:

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- (c) Indicate the annual date on which the Subscriber's taxable year ends: \_\_\_\_\_

- (d) If the Subscriber is a U.S. person for U.S. federal income tax purposes, is the Subscriber exempt from U.S. federal income tax (e.g., a qualified employee benefit plan or trust, retirement account, charitable remainder trust, or a charitable foundation or other tax-exempt organization described in Section 501(c)(3) of the Code)?

Not Applicable because not a U.S. person       Yes       No

- (e) If the answer to (d) is "Yes," please indicate below the basis on which the Subscriber is exempt from federal income tax.

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- (f) Is the Subscriber treated as a flow-through vehicle for U.S. federal income tax purposes?

Yes       No

If the answer is "Yes," please answer the following questions.

- (i) Does the Subscriber have owners of equity interests that are not subject to U.S. federal income taxation, including owners of equity interests that are exempt from tax under Section 501 of the Code, or are treated as flow-through vehicles for U.S. federal income tax purposes?

Yes       No

- (ii) Does the Subscriber have non-U.S. owners of equity interests that are not subject to U.S. federal income taxation under Section 871(b) or Section 882(a)(1) of the Code or are treated as flow-through vehicles for U.S. federal income tax purposes?

Yes       No

- (iii) Does the Subscriber have non-U.S. owners of equity interests that are foreign governments that are eligible for the exemption from U.S. federal income taxation pursuant to Section 892 of the Code?

Yes       No

- (g) If the Subscriber is not a U.S. person, within the meaning of Section 7701(a)(30) of the Code, is the Subscriber a foreign financial institution within the meaning of Section 1471(d)(4) of the Code?

Yes       No

- (i) If the answer is “Yes,” does the Subscriber have any United States accounts within the meaning of Section 1471(d)(1) of the Code?

Yes       No

- (ii) If the answer is “No,” does the Subscriber or a beneficial owner of the Shares that is a non-U.S. person have any substantial United States owners within the meaning of Section 1473(2) of the Code?

Yes       No

#### **4. Freedom of Information Act**

Is the Subscriber subject to any Freedom of Information Act, open record statute, or other similar law requiring it to make certain information about the Subscriber available to the public, whether upon request or otherwise?

Yes       No

## PART B – SUBSCRIBER QUALIFICATION

*SUBSCRIPTIONS WILL BE ACCEPTED ONLY FROM NON-U.S. PERSONS.*

*UNLESS OTHERWISE INDICATED, RESPONSES SHOULD BE GIVEN BY REFERENCE TO THE SPECIFIC PERSON FOR WHOSE ACCOUNT THE SHARES ARE BEING SUBSCRIBED. THE SUBSCRIBER MAY BE REQUIRED TO PROVIDE SUCH FURTHER INFORMATION AND EXECUTE AND DELIVER SUCH DOCUMENTS AS THE BOARD OR THE REGISTRAR AND TRANSFER AGENT MAY REASONABLY REQUEST TO VERIFY THAT THE SUBSCRIBER QUALIFIES AS AN ELIGIBLE INVESTOR.*

### I. NON-U.S. PERSON STATUS

Each Subscriber must confirm that it is not a “U.S. person” within the meaning of Rule 902(k) of Regulation S promulgated under the U.S. Securities Act of 1933, as amended (the “*U.S. Securities Act*”). (If the following statement is not true, consult Adam Shane (telephone: +1-610-617-6461 or email: [ashane@hamiltonlane.com](mailto:ashane@hamiltonlane.com)) at Hamilton Lane.

- The Subscriber hereby confirms that it is not a “U.S. person” as described below.

For these purposes, “**U.S. person**” means:

1. Any natural person resident in the United States;
2. Any partnership or corporation organised or incorporated under the laws of the United States;
3. Any estate of which any executor or administrator is a U.S. person;
4. Any trust of which any trustee is a U.S. person;
5. Any agency or branch of a foreign entity located in the United States;
6. Any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. person;
7. Any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organised, incorporated, or (if an individual) resident in the United States; and
8. Any partnership or corporation if: (A) organised or incorporated under the laws of any foreign jurisdiction; and (B) formed by a U.S. person principally for the purpose of investing in securities not registered under the U.S. Securities Act, unless it is organised or

incorporated, and owned, by accredited investors (as defined in Rule 501(a) promulgated under the U.S. Securities Act) who are not natural persons, estates or trusts.

Notwithstanding the foregoing paragraphs (1) through (8), the following are **not** “**U.S. persons**”:

- a. Any discretionary account or similar account (other than an estate or trust) held for the benefit or account of a non-U.S. person by a dealer or other professional fiduciary organised, incorporated, or (if an individual) resident in the United States;
- b. Any estate of which any professional fiduciary acting as executor or administrator is a U.S. person if: (i) an executor or administrator of the estate who is not a U.S. person has sole or shared investment discretion with respect to the assets of the estate; and (ii) the estate is governed by foreign law;
- c. Any trust of which any professional fiduciary acting as trustee is a U.S. person, if a trustee who is not a U.S. person has sole or shared investment discretion with respect to the trust assets, and no beneficiary of the trust (and no settlor if the trust is revocable) is a U.S. person;
- d. An employee benefit plan established and administered in accordance with the law of a country other than the United States and customary practices and documentation of such country;
- e. Any agency or branch of a U.S. person located outside the United States if: (i) the agency or branch operates for valid business reasons; and (ii) the agency or branch is engaged in the business of insurance or banking and is subject to substantive insurance or banking regulation, respectively, in the jurisdiction where located; and
- f. The International Monetary Fund, the International Bank for Reconstruction and Development, the Inter-American Development Bank, the Asian Development Bank, the African Development Bank, the United Nations, and their agencies, affiliates and pension plans, and any other similar international organisations, their agencies, affiliates and pension plans.

For these purposes, “**United States**” means the United States of America, its territories and possessions, any State of the United States, and the District of Columbia.

## II. FINRA NEW ISSUE RULE

The Subscriber must complete this section in order for the Fund to be able to determine the extent to which the Subscriber may participate in “new issue” securities in accordance with Rules 5130 and 5131 of the Conduct Rules of the Financial Industry Regulatory Authority (“*FINRA*”). If the Subscriber is a Restricted Person or a Covered Person for purposes of such rules, the participation, directly or indirectly, in new issues by the Subscriber may be limited or excluded by the Board.

The Subscriber does not desire to participate in new issues and will be deemed a Restricted Person and Covered Person. **If this item is checked, no further response to this Section II is necessary.**

**1. RESTRICTED PERSON STATUS.** Each Subscriber must complete this section by checking the box next to all applicable categories below to determine whether the Subscriber is a restricted person under the FINRA Rule 5130 (a “*Restricted Person*”), unless the Subscriber indicates that it is an exempted entity in Question 2 below.

**The Subscriber:**

- (i) is a member of FINRA or a broker-dealer;
- (ii) is an officer, director, general partner, associated person<sup>3</sup> or employee of a FINRA member or any other broker-dealer (other than a limited business broker-dealer)<sup>4</sup>;
- (iii) is an agent of a FINRA member or a broker-dealer (other than a limited business broker-dealer) that is engaged in the investment banking or securities business;
- (iv) is an immediate family member<sup>5</sup> of a person described in (ii) or (iii) above. Under certain circumstances, a Subscriber who checks this box may be able to participate in new issue investments. The Fund may request additional information in order to determine the eligibility of a Subscriber under this Restricted Person category;
- (v) acts as a finder or acts in a fiduciary capacity (including, among others, attorneys, accountants and financial consultants) to the managing underwriter in offerings;

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<sup>3</sup> A person “associated with” a FINRA member or a broker-dealer includes any natural person engaged in the investment banking or securities business who is directly or indirectly controlling or controlled by a FINRA member or a broker-dealer, any partner, director, officer or sole proprietor of a FINRA member or a broker-dealer.

<sup>4</sup> A “limited business broker-dealer” is a broker-dealer whose authorization to engage in the securities business is limited solely to the purchase and sale of investment company/variable contracts securities and direct participation program securities.

<sup>5</sup> The term “immediate family member” includes the Subscriber’s: (i) parents, (ii) mother-in-law or father-in-law, (iii) husband or wife, (iv) brother or sister, (v) brother-in-law or sister-in-law, (vi) son-in-law or daughter-in-law, (vii) children, and (viii) any other person who is supported, directly or indirectly, to a material extent by an officer, director, general partner, employee, agent of a broker-dealer or person associated with a broker-dealer. For purposes of this Section III.B, the term “material support” means the direct or indirect provision of more than 25% of a person’s income in the prior calendar year. Members of the immediate family living in the same household are deemed to be providing each other with material support.



- (vi) has authority to buy or sell securities for a bank, savings and loan institution, insurance company, investment company, investment advisor or collective investment account<sup>6</sup> (including a private investment vehicle such as a hedge fund);
- (vii) is an immediate family member of a person described in (v) or (vi) above who materially supports<sup>7</sup>, or receives material support from, the Subscriber;
- (viii) is a person listed or required to be listed in Schedule A, B or C of a Form BD. This Item should not be initialed if the broker-dealer is a limited business broker-dealer or by persons whose listing on Schedule A, B, or C is related to a person identified by an ownership code of less than 10% on Schedule A;
- (ix) is a person that (a) directly or indirectly owns 10% or more of a public reporting company listed, or required to be listed, in Schedule A of a Form BD, or (b) directly or indirectly owns 25% or more of a public reporting company listed, or required to be listed, in Schedule B of a Form BD. This Item should NOT be initialed if the broker-dealer is a limited business broker-dealer or if the public reporting company referred to above is listed on a national securities exchange or is traded on the Nasdaq National Market;
- (x) is an immediate family member of a person described in (viii) or (ix) above. Under certain circumstances, a Subscriber who checks this box may be able to participate in new issue investments. The Fund may request additional information in order to determine the eligibility of a Subscriber under this Restricted Person category;
- (xi) any entity (including a corporation, partnership, limited liability company, trust or other entity) in which any person or persons listed in (i)-(x) above has a beneficial interest<sup>8</sup>; or
- (xii) none of the above categories apply and the Subscriber is eligible to participate in new issue securities.

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<sup>6</sup> A “collective investment account” is any hedge fund, investment corporation, or any other collective investment vehicle that is engaged primarily in the purchase and/or sale of securities. Investment clubs (groups of individuals who pool their money to invest in stock or other securities and who are collectively responsible for making investment decisions) and family investment vehicles (legal entities that are beneficially owned solely by immediate family members (as defined above)) are not considered collective investment accounts.

<sup>7</sup> The term “material support” means directly or indirectly providing more than 25% of a person’s income in the prior calendar year. Members of the immediate family living in the same household are deemed to materially support each other.

<sup>8</sup> The term “beneficial interest” means any economic interest such as the right to share in gains or losses. The initial receipt of a management or performance-based fee for operating a collective investment account, or other fee for acting in a fiduciary capacity, is not considered a beneficial interest in the account.

**2. EXEMPTED ENTITY STATUS.** A Subscriber that is an entity and that is also a Restricted Person under Section 1 may still be able to participate fully in new issue investments, whether directly or through an account in which such Subscriber has a beneficial interest, if it indicates below that it is also an exempted entity. Please check all appropriate boxes.

**The Subscriber is:**

- (i) an investment company registered under the Investment Company Act;
- (ii) a common trust fund or similar fund as described in Section 3(a)(12)(A)(iii) of the Securities Exchange Act of 1934, as amended (the “*Exchange Act*”), and the fund (a) has investments from 1,000 or more accounts, and (b) does not limit beneficial interests in the fund principally to trust accounts of Restricted Persons;
- (iii) an insurance company general, separate or investment account, and (a) the account is funded by premiums from 1,000 or more policyholders, or, if a general account, the insurance company has 1,000 or more policyholders; and (b) the insurance company does not limit the policyholders whose premiums are used to fund the account principally to Restricted Persons, or, if a general account, the insurance company does not limit its policyholders principally to Restricted Persons;
- (iv) a publicly traded entity (other than a broker-dealer or an affiliate of a broker-dealer where such broker-dealer is authorized to engage in the public offering of new issues either as a selling group member or underwriter) that: (a) is listed on a national securities exchange, (b) is traded on the Nasdaq National Market, or (c) is a foreign issuer whose securities meet the quantitative designation criteria for listing on a national securities exchange or trading on the Nasdaq National Market;
- (v) an investment company organized under the laws of a foreign jurisdiction and is listed on a foreign exchange or authorized for sale to the public by a foreign regulatory authority, and no person owning more than 5% of the shares of the investment company is a Restricted Person;
- (vi) (A) an Employee Retirement Income Security Act benefits plan that is qualified under Section 401(a) of the Code and such plan is not sponsored solely by a broker-dealer, (B) a state or municipal government benefits plan that is subject to state and/or municipal regulation or (C) a church plan under Section 414(e) of the Code; or
- (vii) a tax-exempt charitable organization under Section 501(c)(3) of the Code.
- (viii) The Subscriber is an entity (including a private investment vehicle, such as a hedge fund or fund of hedge funds) (a) in which the beneficial interests of Restricted Persons do not exceed in the aggregate 10% of such entity, or (b) that limits participation in new issue profits by Restricted Persons to not more than 10% of the profits from New Issues.

**3. DETERMINATION OF BENEFICIAL OWNERSHIP.** A Subscriber that is an entity must complete the following section.

Is the Subscriber an entity, such as a corporation, partnership, trust, limited liability company or collective investment account, in which one or more Restricted Persons described in section 1 has a beneficial interest?

Yes  No

If yes, answer each of the following questions:

- (a) Indicate the total percentage beneficial interest in the Subscriber, directly or indirectly, of all such Restricted Persons: \_\_\_\_\_%.
- (b) Does the Subscriber have and will the Subscriber apply procedures to limit participation by Restricted Persons to not more than 10% of the profits and losses the Subscriber receives from new issues?

Yes  No

**4. COVERED PERSON STATUS.** The Subscriber need not complete Part II.4 if one of the exemptions listed in Part II.2 applies. Otherwise, the Subscriber must check at least one of the statements below.

- (i) **Executive Officers or Directors of Certain Companies.** The Subscriber, or any person having a beneficial interest in the Subscriber, is (i) an executive officer or director of a public company<sup>9</sup> or a covered non-public company<sup>10</sup>, or (ii) a person receiving material support from an executive officer or director of a public company or a covered non-public company.

*\* If you check this item (A), name the public company(ies) or covered non-public company(ies).*

\_\_\_\_\_

- (ii) **The statement above does not apply.**

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<sup>9</sup> The term “public company” means any company that is registered under Section 12 of the Exchange Act or files periodic reports pursuant to Section 15(d) thereof.

<sup>10</sup> The term “covered non-public company” means any non-public company satisfying the following criteria: (i) income of at least \$1 million in the last fiscal year or in two of the last three fiscal years and shareholders’ equity of at least \$15 million; (ii) shareholders’ equity of at least \$30 million and a two-year operating history; or (iii) total assets and total revenue of at least \$75 million in the latest fiscal year or in two of the last three fiscal years.

**PART C – HAMILTON LANE ENTITY OR INDIVIDUAL SELF-CERTIFICATION**

**HAMILTON LANE GLOBAL PRIVATE ASSETS FUND**

**HAMILTON LANE ENTITY SELF-CERTIFICATION**

***Instructions for completion***

*We are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities certain information about financial accounts held by some of our Account Holders. Please complete the sections below as directed and provide any additional information that is requested. Please note that we may be obliged to share this information with relevant tax authorities. Terms referenced in this form and not defined in Exhibit A or Exhibit B hereto shall have the same meaning as applicable under the law of 24 July 2015 implementing FATCA as amended or modified from time to time and any successor law thereto (“**Luxembourg FATCA Law**”) and the law of December 18, 2015 implementing Council Directive 2014/107/EU amending Directive 2011/16/EU as regards mandatory automatic exchange of information in the field of taxation and the OECD Common Reporting Standard as amended or modified from time to time and any successor law thereto (“**Luxembourg CRS Law**”), as relevant.*

*If any of the information below regarding your tax residence or automatic exchange of information (“**AEOI**”) classification changes in the future, please ensure you advise us of these changes promptly. If you have any questions about how to complete this form, please refer to accompanying guidelines for completion or contact your tax advisor.*

**PART I: General**

**Section 1: Account Holder Identification**

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Legal Name of Entity/Branch	Country of incorporation/organisation
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**Current Residence or Registered Address:**

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Number & Street	City/Town
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State/Province/County	Post Code	Country
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**Mailing address (if different from above):**

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Number & Street	City/Town
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State/Province/County	Post Code	Country
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**PART II: US IGA**

**Section 2: U.S. Persons**

Please tick and complete as appropriate.

(a)  The entity is a *Specified U.S. Person* and the entity’s U.S. federal taxpayer identifying number (U.S. TIN) is as follows:

(b)  The entity is a U.S. Person that is not a Specified U.S. Person.

Indicate exemption<sup>11</sup>

*If the entity is not a U.S. person, please complete Section 3.*

**Section 3: US FATCA Classification for all Non United States Entities**

Please complete this section if the entity is **not** a *U.S. Person*

**3.1** If the entity is a *Registered Foreign Financial Institution*, please tick one of the below categories, and provide the entity’s *FATCA GIIN at 3.1.1.*

- (a)  Reporting Model 1 FFI
- (b)  Registered Deemed Compliant Foreign Financial Institution (other than a reporting Model 1 FFI, sponsored FFI, or non-reporting IGA FFI)
- (c)  Reporting Model 2 FFI
- (d)  Participating Foreign Financial Institution

**3.1.1** Please provide your *Global Intermediary Identification number (GIIN)*:

\_\_\_\_\_ (if registration in progress indicate so)

**3.2** If the entity is a *Financial Institution but unable to provide a GIIN or has a Sponsored Entity GIIN*, please complete one of the below categories:

- (a)  The Entity is a Sponsored Financial Institution (sponsored by another entity that has registered as a Sponsoring Entity) and (select one):
  - i.  has no US reportable accounts, is a Sponsored FI in a Model 1 IGA jurisdiction and therefore not required to obtain a Sponsored Entity GIIN. Please provide the Sponsoring Entity’s name and GIIN.

Sponsoring Entity’s Name: \_\_\_\_\_

Sponsoring Entity’s GIIN: \_\_\_\_\_

Cont..

- ii.  its Sponsor has obtained a Sponsored Entity GIIN on its behalf.

<sup>11</sup> Under the US IGA and in the U.S. Internal Revenue Code, Specified US Person does not include: An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37); The United States or any of its agencies or instrumentalities; A state, the District of Columbia, a possession of the United States, or any of their political subdivisions, or instrumentalities; A corporation the stock of which is regularly traded on one or more established securities markets, as described in Reg. section 1.1472-1(c)(1)(i); A corporation that is a member of the same expanded affiliated group as a corporation described in Reg. section 1.1472-1(c)(1)(i); A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state; A real estate investment trust; A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940; A common trust fund as defined in section 584(a); A bank as defined in section 581; A broker; A trust exempt from tax under section 664 or described in section 4947; or A tax-exempt trust under a section 403(b) plan or section 457(g) plan.

Please provide the Sponsoring Entity's name and GIIN, and Sponsored Entity's GIIN.

Sponsoring Entity's Name:

Sponsoring Entity's GIIN:

Sponsored Entity's GIIN:

- (b)  The Entity is a Trustee Documented Trust. Please provide the Trustee's name and GIIN.

Trustee's Name:

Trustee's GIIN:

- (c)  The Entity is a Certified Deemed Compliant, or otherwise Non-Reporting, Foreign Financial Institution (including a Foreign Financial Institution deemed compliant under Annex II of an IGA, except for a Trustee Documented Trust or Sponsored Financial Institution).

Indicate exemption:

- (d)  The Entity is a Non-Participating Foreign Financial Institution

**3.3** If the entity is **not a Foreign Financial Institution**, please confirm the Entity's FATCA status below:

- (a)  The Entity is an *Exempt Beneficial Owner*.<sup>12</sup>

Indicate status:

- (b)  The Entity is an Active Non-Financial Foreign Entity.<sup>13</sup> Indicate qualifying criteria (see Exhibit A):

- (c)  The Entity is a Direct Reporting NFFE. <sup>14</sup> Please provide the Entity's GIIN.

Direct Reporting NFFE's  
GIIN:

- (d)  The Entity is a Sponsored Direct Reporting NFFE. <sup>15</sup> Please provide the Sponsoring Entity's name and GIIN.

Sponsoring Entity's Name:

Sponsoring Entity's GIIN:

Sponsored Entity's GIIN:

- (e)  The Entity is a Passive Non-Financial Foreign Entity.<sup>16</sup>

<sup>12</sup> *Exempt Beneficial Owner*" means any of the entities listed as such in Annex II.I of the US IGA or Section 1.1471-6 or 1.1471-6T of the U.S. Treasury Regulations. See additional notes in Exhibit A

<sup>13</sup> See definition of *Active Non-Financial Foreign Entity* in Exhibit A

<sup>14</sup> See US Treasury FATCA Regulations, 26 CFR 1.1472-1(c)(3)

<sup>15</sup> See US Treasury FATCA Regulations, 26 CFR 1.1472-1(c)(5)

<sup>16</sup> See definition of *Passive Non-Financial Foreign Entity* in Exhibit A

**If you have ticked 3.3(e) *Passive Non-Financial Foreign Entity*, please complete either i. OR ii. below**

i. Indicate the full name, address, and tax reference type and number of any *Substantial U.S. Owners*.

*If the Entity has chosen to use the definition of ‘Substantial U.S. Owner’ from the U.S. Treasury Regulations in lieu of the definition of ‘Controlling Person’ as permitted under Article 4(7) of the Agreement between the Government of Luxembourg and the Government of the United States of America to Improve International Tax Compliance and to Implement FATCA, please complete the table below providing details of any Substantial U.S. Owners.<sup>17</sup>*

**Note: The decision to utilize the definition of ‘Substantial U.S. Owner’ in lieu of Controlling Person is only permitted with respect to PART II: US IGA.**

Full Name	Full residence address	Tax reference type and number

OR

ii. Alternatively, if you wish to use the Controlling Person definition as per the CRS definition in Exhibit B then please complete the following:

Please indicate the name of any *Controlling Person(s)*<sup>18</sup>:

Full Name of any Controlling Person(s)

**Please complete Part IV below providing further details of any ultimate Controlling Persons who are natural persons**

<sup>17</sup> See definition of *Substantial U.S. Owner(s)* in Exhibit A.

<sup>18</sup> See definition of *Controlling Person(s)* in Exhibit A.



**PART III: Common Reporting Standard**

**Section 4: Declaration of All Tax Residency repeat any residences indicated in Part II, Section 2 (US)**

Please indicate the Entity’s place of tax residence (if resident in more than one jurisdiction please detail all jurisdictions and associated tax reference number type and number).

For the purposes of the Common Reporting Standard (CRS), all matters in connection with residence are determined in accordance with the CRS and its Commentaries.

If an entity has no residence for tax purposes please indicate the jurisdiction in which its place of effective management is situated. Please indicate not applicable if jurisdiction does not issue or you are unable to procure a tax reference number or functional equivalent, and indicate the reason below.

Jurisdiction(s) of tax residency	Tax reference number type	Tax reference number (e.g. TIN)

**If applicable, please specify the reason for non-availability of a tax reference number:**

---

**Section 5: CRS Classification**

Provide your CRS classification by checking the corresponding box(es). Note that CRS classification does not necessarily coincide with your classification for US FATCA purposes.

**5.1**  If the entity is a *Financial Institution*<sup>19</sup>, please tick this box and specify the type of Financial Institution in (a), (b), or (c) below<sup>20</sup>:

(a)  Reporting Financial Institution under CRS. (Please note this classification only applies to a Financial Institution in a CRS Participating Jurisdiction. If the entity is a Financial Institution in a Non-Participating Jurisdiction<sup>21</sup> under CRS, proceed to 5.1 (c)).

OR

(b)  Non-Reporting Financial Institution under CRS. (Please note this classification only applies to a Financial Institution in a CRS Participating Jurisdiction. If the entity is a Financial Institution in a Non-Participating Jurisdiction under CRS, proceed to 5.1 (c)). Specify the type of Non-Reporting Financial Institution below:

- Governmental Entity
- International Organization
- Central Bank
- Broad Participation Retirement Fund
- Narrow Participation Retirement Fund
- Pension Fund of a Governmental Entity, International Organization, or Central Bank
- Exempt Collective Investment Vehicle
- Trust whose trustee reports all required information with respect to all CRS Reportable Accounts
- Qualified Credit Card Issuer
- Other Entity defined under the domestic law as low risk of being used to evade tax.

Specify the type provided in the domestic law: \_\_\_\_\_

OR

<sup>19</sup> See definition of *Financial Institution* in Exhibit B.

<sup>20</sup> Where the entity is resident in a Participating Jurisdiction, use the terms as defined under the CRS regime in that Jurisdiction. Where the entity is resident in a Non-Participating Jurisdiction, definitions under the Luxembourg CRS regime must be used.

<sup>21</sup> See definition of *Non-Participating Jurisdiction* in Exhibit B.

(c)  Financial Institution resident in a Non-Participating Jurisdiction under CRS. Specify the type of Financial Institution below:

- i.  Investment Entity managed by another Financial Institution<sup>22</sup> where a controlling ownership interest is held (directly or indirectly) by a company listed on a stock exchange and subject to disclosure requirements or is a majority owned subsidiary of such a company.
- ii.  Investment Entity managed by another Financial Institution (other than i. above)

Note: If you are either:

- (a)  a widely-held, regulated Collective Investment Vehicle (CIV) established as a trust; OR
- (b)  a pension fund established as a trust,

you may apply the Controlling Persons test of a legal person as per the Controlling Person definition in Exhibit B, and where simplified due diligence procedures are permitted to be applied by the Financial Institution under the applicable AML regime<sup>23</sup> in relation to the Account Holder and its Controlling Persons, no further information is required.

**If you have ticked the box for 5.1(c) ii, and neither of the exemptions under (a) and (b) above applies, please indicate the name of the *Controlling Person(s)* in the table below.**

Full Name of any Controlling Person(s). <i>Please see definition in Exhibit B.</i> <i>(This table must not be left blank unless exemption (a) or (b) above applies)</i>

**Please also complete Part IV below providing further details of any ultimate Controlling Person(s) who are natural person(s).**

- iii.  Other Investment Entity (other than i. or ii. above); OR
- iv.  Other Financial Institution, including a Depository Institution, Custodial Institution, or Specified Insurance Company.

<sup>22</sup> The managing Financial Institution must be a Financial Institution other than an Investment Entity type b) defined within the definition of a Financial Institution in Exhibit B.

<sup>23</sup> Please contact the Financial Institution to confirm whether simplified due diligence procedures under the Luxembourg AML regime may apply to you as an Account Holder (e.g. by being a regulated pension fund in an approved jurisdiction).

5.2  If the entity is an *Active Non-Financial Entity* ("NFE") please tick this box and specify the type of Active NFE below:

(a)  Corporation that is regularly traded or a related entity of a regularly traded corporation.

Provide the name of the stock exchange where traded:

If you are a related entity of a regularly traded corporation, provide the name of the regularly traded corporation:

(b)  Governmental Entity, International Organization, a Central Bank, or an Entity wholly owned by one or more of the foregoing; OR

(c)  Other Active Non-Financial Entity.<sup>24</sup> Indicate qualifying criteria (see Exhibit B):

5.3  If the entity is a *Passive Non-Financial Entity* please tick this box.<sup>25</sup>

**If you have ticked this box please indicate the name of the *Controlling Person(s)*. Please refer to the definition of *Controlling Person* in Exhibit B.**

Full Name of any Controlling Person(s)	<i>(must not be left blank)</i>

**Please complete Part IV below providing further details of any ultimate *Controlling Person(s)* who are natural person(s).**

**Entity Declaration and Undertakings**

I/We declare (as an authorised signatory of the Entity) that the information provided in this form is, to the best of my/our knowledge and belief, accurate and complete. I/We undertake to advise the recipient promptly and provide an updated self-certification form within 30 days where any change in circumstances occurs, which causes any of the information contained in this form to be inaccurate or incomplete. Where legally obliged to do so, I/we hereby consent to the recipient sharing this information with the relevant tax information authorities.

I/We acknowledge that, in case the Country(ies) of Tax Residence is/are CRS or FATCA (US) Reportable Jurisdiction(s), the information disclosed in this form together with required information related to my/our financial accounts will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) (or to the IRS where applicable), pursuant to international agreements to exchange financial account information.

I/We acknowledge that, as per Article 5 of the Luxembourg CRS Law and Article 3 of Luxembourg FATCA Law, answering questions related to the information disclosed in this self-certification form is mandatory.

<sup>24</sup> See definition of *Active Non-Financial Entity* in Exhibit B.

<sup>25</sup> Please see the definition of *Passive Non-Financial Entity* in Exhibit B.

Upon request I/we will have access to the data concerning me/us that are disclosed to the Luxembourg tax authorities, and I/we will be in a position to rectify any of my/our personal data. The data collected will not be kept longer than necessary for the purpose of the Luxembourg CRS Law.

I/we acknowledge that it is an offence to make a self-certification that is false in a material particular.

Authorised Signature: \_\_\_\_\_ Authorised Signature: \_\_\_\_\_

Position/Title: \_\_\_\_\_

Position/Title: \_\_\_\_\_

Date (dd/mm/yyyy):        /        /  
\_\_\_\_\_

Date (dd/mm/yyyy):        /        /  
\_\_\_\_\_

**PART IV: Controlling Persons**

(please complete for each Controlling Person who is a natural person)

**Section 6 – Identification of a Controlling Person**

**6.1 Name of Controlling Person:**

Family Name or Surname(s):

\_\_\_\_\_

First or Given Name:

\_\_\_\_\_

Middle Name(s):

\_\_\_\_\_

**6.2 Current Residence Address:**

Line 1 (e.g. House/Apt/Suite Name, Number, Street)

\_\_\_\_\_

Line 2 (e.g. Town/City/Province/County/State)

\_\_\_\_\_

Country:

\_\_\_\_\_

Postal Code/ZIP Code:

\_\_\_\_\_

**6.3 Mailing Address:** (please complete if different from 6.2)

Line 1 (e.g. House/Apt/Suite Name, Number, Street)

\_\_\_\_\_

Line 2 (e.g. Town/City/Province/County/State)

\_\_\_\_\_

Country:

\_\_\_\_\_

Postal Code/ZIP Code:

\_\_\_\_\_

**6.4 Date of birth<sup>26</sup>** (dd/mm/yyyy)

\_\_\_\_/\_\_\_\_/\_\_\_\_

**6.5 Place of birth<sup>27</sup>**

Town or City of Birth

\_\_\_\_\_

Country of Birth

\_\_\_\_\_

**6.6 Please enter the legal name of the relevant entity Account Holder(s) of which you are a Controlling Person**

Legal name of **Entity 1**

\_\_\_\_\_

Legal name of **Entity 2**

\_\_\_\_\_

Legal name of **Entity 3**

\_\_\_\_\_

<sup>26</sup> The Controlling Person's date of birth is not required to be collected if the Controlling Person is not a Reportable Jurisdiction Person

<sup>27</sup> The Controlling Person's place of birth is not required to be collected if the Controlling Person is not a Reportable Jurisdiction Person

**Section 7 – Jurisdiction of Residence for Tax Purposes and related Taxpayer Reference Number or functional equivalent (“TIN”)**

Please complete the following table indicating:

- (i) where the Controlling Person is tax resident;
- (ii) the Controlling Person’s TIN for each jurisdiction indicated;<sup>28</sup> and,
- (iii) if the Controlling Person is a tax resident in a jurisdiction that is a Reportable Jurisdiction(s) then please also complete **Section 10 “Type of Controlling Person”**.

*If the Controlling Person is tax resident in more than three jurisdictions please use a separate sheet*

	<b>Jurisdiction(s) of tax residency</b>	<b>Tax reference number type</b>	<b>Tax reference number (e.g. TIN)</b>
<b>1</b>			
<b>2</b>			
<b>3</b>			

**If applicable, please specify the reason for non-availability of a tax reference number:**

---

<sup>28</sup> The Controlling Person’s TIN is not required to be collected if the Controlling Person is not a Reportable Jurisdiction Person.

**Section 8 – Type of Controlling Person**

*(Please only complete this section if you are tax resident in one or more Reportable Jurisdictions)*

<b>Please provide the Controlling Person's Status by ticking the appropriate box.</b>	<b>Entity 1</b>	<b>Entity 2</b>	<b>Entity 3</b>
<b>a.</b> Controlling Person of a legal person – <i>control by ownership</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>b.</b> Controlling Person of a legal person – <i>control by other means</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>c.</b> Controlling Person of a legal person – <i>senior managing official</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>d.</b> Controlling Person of a trust – <i>settlor</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>e.</b> Controlling Person of a trust – <i>trustee</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>f.</b> Controlling Person of a trust – <i>protector</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>g.</b> Controlling Person of a trust – <i>beneficiary</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>h.</b> Controlling Person of a trust – <i>other</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>i.</b> Controlling Person of a legal arrangement (non-trust) – <i>settlor-equivalent</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>j.</b> Controlling Person of a legal arrangement (non-trust) – <i>trustee-equivalent</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>k.</b> Controlling Person of a legal arrangement (non-trust) – <i>protector-equivalent</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>l.</b> Controlling Person of a legal arrangement (non-trust) – <i>beneficiary-equivalent</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>m.</b> Controlling Person of a legal arrangement (non-trust) – <i>other-equivalent</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



**Controlling Person Declaration and Undertakings**

- I acknowledge that the information contained in this form and information regarding the Controlling Person(s) and any Reportable Account(s) may be reported to the tax authorities of the jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of another jurisdiction(s) in which [I/the Controlling Person] may be tax resident pursuant to international agreements to exchange financial account information.
- Specifically, I acknowledge that, in case the Country(ies) of Tax Residence is/are CRS or FATCA Reportable Jurisdiction(s), the information disclosed in this form together with required information related to my financial account will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) (or with the IRS where applicable) pursuant to international agreements to exchange financial account information.
- I acknowledge that, as per Article 5 of the Luxembourg CRS Law and Article 3 of the Luxembourg FATCA Law, answering questions related to the information disclosed in this self-certification form is mandatory.
- Upon request I will have access to the data concerning me that are disclosed to the Luxembourg tax authorities, and I will be in a position to rectify any of my personal data. The data collected will not be kept longer than necessary for the purpose of the Luxembourg CRS Law.
- I certify that either (a) I am the Controlling Person, or am authorised to sign for the Controlling Person, of all the account(s) held by the entity Account Holder to which this form relates; or (b) I am authorised by the Account Holder to make this declaration.
- **I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.**
- I acknowledge that it is an offence to make a self-certification that is false in a material particular.
- I undertake to advise the recipient within 30 days of any change in circumstances which affects the tax residency status of the individual identified in Part IV of this form or causes the information contained herein to become incorrect, and to provide the recipient with a suitably updated self-certification and Declaration within 30 days of such change in circumstances.

Signature: \_\_\_\_\_

Print name: \_\_\_\_\_

Date (dd/mm/yyyy):                    /                    /  
\_\_\_\_\_

**Note:** If you are not the Controlling Person, and not authorised to sign the Declaration on behalf of the Account Holder, please indicate the capacity in which you are signing the form on behalf of the Controlling Person. If signing under a power of attorney or other equivalent written authorisation, on behalf of the Controlling Person, please also attach a certified copy of the power of attorney or written authorisation.

Capacity: \_\_\_\_\_

**EXHIBIT A**  
**US IGA DEFINITIONS**

**Account Holder** means the person listed or identified as the holder of a Financial Account by the Financial Institution that maintains the account. A person, other than a Financial Institution, holding a Financial Account for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account for purposes of this Agreement, and such other person is treated as holding the account. For purposes of the immediately preceding sentence, the term “Financial Institution” does not include a Financial Institution organized or incorporated in a U.S. Territory. In the case of a Cash Value Insurance Contract or an Annuity Contract, the Account Holder is any person entitled to access the Cash Value or change the beneficiary of the contract. If no person can access the Cash Value or change the beneficiary, the Account Holder is any person named as the owner in the contract and any person with a vested entitlement to payment under the terms of the contract. Upon the maturity of a Cash Value Insurance Contract or an Annuity Contract, each person entitled to receive a payment under the contract is treated as an Account Holder.

**Active Non-Financial Foreign Entity** means any NFFE which is a Non U.S. entity that meets any of the following criteria:

- (a) Less than 50 percent of the NFFE’s gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50 percent of the assets held by the NFFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- (b) The stock of the NFFE is regularly traded on an established securities market or the NFFE is a Related Entity of an Entity the stock of which is traded on an established securities market;
- (c) The NFFE is organized in a U.S. Territory and all of the owners of the payee are bona fide residents of that U.S. Territory;
- (d) The NFFE is a non-U.S. government, a government of a U.S. Territory, an international organization, a non-U.S. central bank of issue, or an Entity wholly owned by one or more of the foregoing;
- (e) substantially all of the activities of the NFFE consist of holding (in whole or in part) the outstanding stock of, and providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an NFFE shall not qualify for this status if the NFFE functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- (f) The NFFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution; provided, that the NFFE shall not qualify for this exception after the date that is 24 months after the date of the initial organization of the NFFE;
- (g) The NFFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- (h) The NFFE primarily engages in financing and hedging transactions with or for Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; or
- (i) The NFFE is an “excepted NFFE” as described in relevant U.S. Treasury Regulations; or
- (j) The NFFE meets all of the following requirements:
  - i) It is established and maintained in its country of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organization, business league, chamber of commerce, labour organization, agricultural or horticultural organization, civic league or an organization operated exclusively for the promotion of social welfare;
  - ii) It is exempt from income tax in its country of residence;
  - iii) It has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
  - iv) The applicable laws of the Entity’s country of residence or the Entity’s formation documents do not permit any income or assets of the Entity to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the Entity’s charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the Entity has purchased; and
  - v) The applicable laws of the Entity’s country of residence or the Entity’s formation documents require that, upon the Entity’s liquidation or dissolution, all of its assets be distributed to a governmental entity or other non-profit organization, or escheat to the government of the Entity’s jurisdiction of residence or any political subdivision thereof.

**Code** means the U.S Internal Revenue Code of 1986, as amended.

**Controlling Person** means the natural persons who exercise direct or indirect control over an entity. In the case of a trust, such term means the settlor, the trustees, the protector (if any), the beneficiaries or class of beneficiaries, and any other natural person exercising ultimate effective control over the trust, and in the case of a legal arrangement other than a trust, such term means persons in equivalent or similar positions. The term 'Controlling Persons' shall be interpreted in a manner consistent with the Financial Action Task Force Recommendations ("FATF").

**FATF Recommendations on Controlling Persons:**

Identify the beneficial owners of the customer and take reasonable measures to verify the identity of such persons, through the following information. For legal persons<sup>29</sup>:

- (a) The identity of the natural persons (if any – as ownership interests can be so diversified that there are no natural persons (whether acting alone or together) exercising control of the legal person or arrangement through ownership) who ultimately have a controlling ownership interest<sup>30</sup> in a legal person; and
- (b) to the extent that there is doubt under (a) as to whether the person(s) with the controlling ownership interest are the beneficial owner(s) or where no natural person exerts control through ownership interests, the identity of the natural persons (if any) exercising control of the legal person or arrangement through other means.
- (c) Where no natural person is identified under (a) or (b) above, financial institutions should identify and take reasonable measures to verify the identity of the relevant natural person who holds the position of senior managing official.

**Entity** means a legal person or a legal arrangement such as a trust.

**Exempt Beneficial Owners** under the US IGA include Government entities, International Organisations, Central Bank, Broad Participation Retirement Funds, Narrow Participation Retirement Funds, Pension Funds of an Exempt Beneficial Owner, and Investment Entities wholly owned by Exempt Beneficial Owners. Please refer to the IGA for detailed definitions.

**Financial Institution** means a Custodial Institution, a Depository Institution, an Investment Entity, or a Specified Insurance Company, where:

- (a) **Custodial Institution** means any entity that holds, as a substantial portion of its business, financial assets for the account of others. An entity holds financial assets for the account of others as a substantial portion of its business if the entity's gross income attributable to the holding of financial assets and related financial services equals or exceeds 20 percent of the Entity's gross income during the shorter of: (i) the three-year period that ends on 31 December (or the final day of a non-calendar year accounting period) prior to the year in which the determination is being made; or (ii) the period during which the entity has been in existence;
- (b) **Depository Institution** means any entity that accepts deposits in the ordinary course of a banking or similar business;
- (c) **Investment Entity** means any entity that conducts as a business (or is managed by an entity that conducts as a business) one or more of the following activities or operations for or on behalf of a customer: (1) trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading; (2) individual and collective portfolio management; or (3) otherwise investing, administering, or managing funds or money on behalf of other persons. The term Investment entity shall be interpreted in a manner consistent with similar language set forth in the definition of "financial institution" in the Financial Action Task Force Recommendations; and
- (d) **Specified Insurance Company** means any entity that is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a Cash Value Insurance Contract or an Annuity Contract.

**NFFE** means any Non-U.S. Entity that is not a Financial Institution as defined in US FATCA.

**Non-U.S. Entity** means an Entity that is not a U.S. Person.

**Passive Non-Financial Foreign Entity** means any NFFE that is not an Active Non-Financial Foreign Entity.

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<sup>29</sup> Measures (a) to (b) are not alternative options, but are cascading measures, with each to be used where the previous measure has been applied and has not identified a beneficial owner.

<sup>30</sup> A controlling ownership interest depends on the ownership structure of the company. It may be based on a threshold, e.g. any person owning more than a certain percentage of the company (e.g. 25%).

**Related Entity** An entity is a *Related Entity* of another entity if either entity controls the other entity, or the two entities are under common control. For this purpose control includes direct or indirect ownership of more than 50 percent of the vote or value in an entity. Notwithstanding the foregoing, either Party may treat an entity as not a related entity if the two entities are not members of the same affiliated group, as defined in Section 1471(e)(2) of the Code.

**Specified U.S. Person** means a U.S. Person other than:

- (a) a corporation the stock of which is regularly traded on established securities markets;
- (b) any corporation that is a member of the same expanded affiliated group;
- (c) the United States or any wholly owned agency or instrumentality thereof;
- (d) any State of the United States, any U.S. Territory, any political subdivision or wholly owned agency or instrumentality of any one or more of the foregoing;
- (e) any organization exempt from taxation under section 501 (a) of the Internal Revenue Code (the “Code”) or certain individual retirement plans defined in section 7701(a)(37) of the Code;
- (f) any bank as defined in section 581 of the Code;
- (g) any real estate investment trust as defined in section 856 of the Code;
- (h) any regulated investment company defined in section 851 of the Code or any entity registered with the U.S. Securities and Exchange Commission under the Investment Company Act of 1940;
- (i) any common trust fund as defined in section 584(a) of the Code;
- (j) any trust that is exempt from tax under section 664(c) of the Code or that is described in 4947(a)(1) of the Code;
- (k) a dealer in securities, commodities, or derivative financial instruments that is registered as such under the laws of the United States or any State;
- (l) a broker as defined in section 6045(c) of the Code; or
- (m) any tax-exempt trust under a plan that is described in section 403(b) or section 457(g) of the Code.

**Substantial U.S. Owner** (as defined in Regulations section 1.1473-1(b)) means generally:

- (a) With respect to any foreign corporation, any Specified U.S. Person that owns, directly or indirectly, more than 10 percent of the stock of such corporation (by vote or value);
- (b) With respect to any foreign partnership, any Specified U.S. Person that owns, directly or indirectly, more than 10 percent of the profits interests or capital interests in such partnership; and
- (c) In the case of a trust—
  - i. Any Specified U.S. Person treated as an owner of any portion of the trust under sections 671 through 679 of the IRC; and
  - ii. Any Specified U.S. Person that holds, directly or indirectly, more than 10 percent of the beneficial interests of the trust.

**U.S. Person** means a U.S. citizen or resident individual, a partnership or corporation organized in the United States or under the laws of the United States or any State thereof, a trust if (i) a court within the United States would have authority under applicable law to render orders or judgments concerning substantially all issues regarding administration of the trust, and (ii) one or more U.S. persons have the authority to control all substantial decisions of the trust, or an estate of a decedent that is a citizen or resident of the United States. Refer to the U.S. Internal Revenue Code for further interpretation.

**EXHIBIT B**  
**CRS DEFINITIONS**

**Account Holder** means the person listed or identified as the holder of a Financial Account by the Financial Institution that maintains the account. A person, other than a Financial Institution, holding a Financial Account for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account for purposes of the Common Reporting Standard, and such other person is treated as holding the account. In the case of a Cash Value Insurance Contract or an Annuity Contract, the Account Holder is any person entitled to access the Cash Value or change the beneficiary of the contract. If no person can access the Cash Value or change the beneficiary, the Account Holder is any person named as the owner in the contract and any person with a vested entitlement to payment under the terms of the contract. Upon the maturity of a Cash Value Insurance Contract or an Annuity Contract, each person entitled to receive a payment under the contract is treated as an Account Holder.

**Active Non-Financial Entity** means any NFE that meets any of the following criteria:

- a) less than 50% of the NFE's gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- b) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- c) the NFE is a Governmental Entity, an International Organisation, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- d) substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- e) the NFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organisation of the NFE;
- f) the NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganising with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- g) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; or
- h) the NFE meets all of the following requirements:
  - i) it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league or an organisation operated exclusively for the promotion of social welfare;
  - ii) it is exempt from income tax in its jurisdiction of residence;
  - iii) it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
  - iv) the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
  - v) the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organisation, or escheat to the government of the NFE's jurisdiction of residence or any political subdivision thereof.

**Controlling Person** means the natural persons who exercise direct or indirect control over an entity.

In the case of a trust, such term means the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, and any other natural person(s) exercising ultimate effective control over the trust, and in the case of a legal

arrangement other than a trust, such term means persons in equivalent or similar positions. The term 'Controlling Persons' shall be interpreted in a manner consistent with the Financial Action Task Force Recommendations ("FATF").

FATF Recommendations on Controlling Persons:

Identify the beneficial owners of the customer and take reasonable measures to verify the identity of such persons, through the following information. For legal persons<sup>31</sup>:

- (a) The identity of the natural persons (if any – as ownership interests can be so diversified that there are no natural persons (whether acting alone or together) exercising control of the legal person or arrangement through ownership) who ultimately have a controlling ownership interest<sup>32</sup> in a legal person; and
- (b) to the extent that there is doubt under (a) as to whether the person(s) with the controlling ownership interest are the beneficial owner(s) or where no natural person exerts control through ownership interests, the identity of the natural persons (if any) exercising control of the legal person or arrangement through other means.
- (c) Where no natural person is identified under (a) or (b) above, financial institutions should identify and take reasonable measures to verify the identity of the relevant natural person who holds the position of senior managing official.

**Financial Institution** means a Custodial Institution, a Depository Institution, an Investment Entity, or a Specified Insurance Company, where:

- (a) **Custodial Institution** means any entity that holds, as a substantial portion of its business, financial assets for the account of others. An entity holds financial assets for the account of others as a substantial portion of its business if the entity's gross income attributable to the holding of financial assets and related financial services equals or exceeds 20 percent of the Entity's gross income during the shorter of: (i) the three-year period that ends on 31 December (or the final day of a non-calendar year accounting period) prior to the year in which the determination is being made; or (ii) the period during which the entity has been in existence;
- (b) **Depository Institution** means any entity that accepts deposits in the ordinary course of a banking or similar business;
- (c) **Investment Entity** means any entity :
  - (A) that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
    - i) trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;
    - ii) individual and collective portfolio management; or
    - iii) otherwise investing, administering, or managing Financial Assets or money on behalf of other persons; or
  - (B) the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets, if the entity is managed by another entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or an Investment Entity described in limb (A) of this definition.

An entity is treated as primarily conducting as a business one or more of the activities described in limb (A), or an entity's gross income is primarily attributable to investing, reinvesting, or trading in Financial Assets for purposes of limb (B) if the entity's gross income attributable to the relevant activities equals or exceeds 50% of the entity's gross income during the shorter of: (i) the three-year period ending on 31 December of the year preceding the year in which the determination is made; or (ii) the period during which the entity has been in existence. The term "Investment Entity" does not include an entity that is an Active Non-Financial Foreign Entity because it meets any of the criteria in subparagraphs d) through (g) of the definition of Active NFE.

The preceding paragraph shall be interpreted in a manner consistent with similar language set forth in the definition of "financial institution" in the Financial Action Task Force Recommendations; and

- (d) **Specified Insurance Company** means any entity that is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a Cash Value Insurance Contract or an Annuity Contract.

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<sup>31</sup> Measures (a) to (b) are not alternative options, but are cascading measures, with each to be used where the previous measure has been applied and has not identified a beneficial owner.

<sup>32</sup> A controlling ownership interest depends on the ownership structure of the company. The threshold in respect of a legal person is direct or indirect ownership or control of 10% or more of the shares or voting rights in the legal person, being the threshold specified by the Anti-Money Laundering Regulations, 2017 which implement the FATF Recommendations in Luxembourg.

**Non-Financial Entity** or *NFE* means any Entity that is not a Financial Institution.

**Non-Participating Jurisdiction** means a jurisdiction that is not a Participating Jurisdiction.

**Non-Reporting Financial Institution** means any Financial Institution that is:

- (a) a Governmental Entity, International Organisation or Central Bank, other than with respect to a payment that is derived from an obligation held in connection with a commercial financial activity of a type engaged in by a Specified Insurance Company, Custodial Institution, or Depository Institution;
- (b) a Broad Participation Retirement Fund; a Narrow Participation Retirement Fund; a Pension Fund of a Governmental Entity, International Organisation or Central Bank; or a Qualified Credit Card Issuer;
- (c) any other Entity that presents a low risk of being used to evade tax, has substantially similar characteristics to any of the Entities described in subparagraphs B(1)(a) and (b), and is defined in domestic law as a Non-Reporting Financial Institution, provided that the status of such Entity as a Non-Reporting Financial Institution does not frustrate the purposes of the Common Reporting Standard;
- (d) an Exempt Collective Investment Vehicle; or
- (e) a trust to the extent that the trustee of the trust is a Reporting Financial Institution and reports all information required to be reported pursuant to Section I with respect to all Reportable Accounts of the trust.

**Participating Jurisdiction** means a jurisdiction (i) with which an agreement is in place pursuant to which it will provide the information specified in Section I (of the CRS), and (ii) which is identified in a published list.

**Participating Jurisdiction Financial Institution** means (i) any Financial Institution that is resident in a Participating Jurisdiction, but excludes any branch of that Financial Institution that is located outside such Participating Jurisdiction, and (ii) any branch of a Financial Institution that is not resident in a Participating Jurisdiction, if that branch is located in such Participating Jurisdiction.

**Passive Non-Financial Entity** means any: (i) Non-Financial Entity that is not an Active Non-Financial Entity; or (ii) an Investment Entity described in limb B (or subparagraph A(6)(b) of the Standard) of the definition of Investment Entity that is not a Participating Jurisdiction Financial Institution.

**Related Entity** means an entity related to another entity because (i) either entity controls the other entity; (ii) the two entities are under common control; or (iii) the two entities are Investment Entities described limb B of the definition of Investment Entity, are under common management, and such management fulfils the due diligence obligations of such Investment Entities. For this purpose control includes direct or indirect ownership of more than 50 % of the vote and value in an Entity.

**HAMILTON LANE INDIVIDUAL SELF-CERTIFICATION**

**Instructions for completion**

We are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities certain information about financial accounts held by some of our Account Holders. Please complete the sections below as directed and provide any additional information that is requested. Please note that we may be obliged to share this information with relevant tax authorities. Terms referenced in this form shall have the same meaning as applicable under the law of December 18, 2015 implementing Council Directive 2014/107/EU amending Directive 2011/16/EU as regards mandatory automatic exchange of information in the field of taxation and the OECD Common Reporting Standard as amended or modified from time to time and any successor law thereto (“**Luxembourg CRS Law**”).

If any of the information below regarding your tax residence or automatic exchange of information (“**AEOI**”) classification changes in the future, please ensure you advise us of these changes promptly. If you have any questions about how to complete this form, please contact your tax advisor.

Please note that where there are joint account holders each investor is required to complete a separate self-certification form.

**Section 1: Account Holder Identification**

/ /

Account Holder Name	Date of Birth (dd/mm/yyyy)	Place and Country of Birth
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**Permanent Residence Address:**

Number & Street	City/Town
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State/Province/County	Post Code	Country
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**Mailing address (if different from above):**

Number & Street	City/Town
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State/Province/County	Post Code	Country
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**Section 2: Declaration of U.S. Citizenship or U.S. Residence for Tax purposes**

Please tick either (a) **or** (b) **or** (c) and complete as appropriate.

- (a)  I confirm that **I am** a U.S. citizen and/or resident in the U.S. for tax purposes (green card holder or resident under the substantial presence test) and my U.S. federal taxpayer identifying number (U.S. TIN) is as follows:

\_\_\_\_\_

- (b)  I confirm that I was born in the U.S. (or a U.S. territory) but am no longer a U.S. citizen as I have voluntarily surrendered my citizenship as evidenced by the attached documents.
- (c)  I confirm that I am not a U.S. citizen or resident in the U.S. for tax purposes.

*Complete section 3 if you have non-U.S. tax residences.*

**Section 3: Declaration of Tax Residency (other than U.S.)**

I hereby confirm that I am, for tax purposes, resident in the following countries (indicate the tax reference number type and number applicable in each country).

Country/countries of tax residency	Tax reference number type	Tax reference number

Please indicate not applicable if jurisdiction does not issue or you are unable to procure a tax reference number or functional equivalent. If applicable, please specify the reason for non-availability of a tax reference number:

\_\_\_\_\_

**Section 4: Declaration and Undertakings**

I declare that the information provided in this self-certification form is, to the best of my knowledge and belief, accurate and complete. I undertake to advise the recipient within 30 days and provide an updated self-certification form, where any change in circumstances occurs, which causes any of the information contained in this form to be incorrect.

I acknowledge that, in case the Country(ies) of Tax Residence is/are CRS or FATCA Reportable Jurisdiction(s), the information disclosed in this Form together with required information related to my financial account will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) (or with the IRS where applicable) pursuant to international agreements to exchange financial account information.

I acknowledge that, as per Article 5 of the Luxembourg CRS law and Article 3 of the Luxembourg FATCA Law, answering questions related to the information disclosed in this Self Certification Form is mandatory.

Upon request I will have access to the data concerning me that are disclosed to the Luxembourg tax authorities, and I will be in a position to rectify any of my personal data. The data collected will not be kept longer than necessary for the purpose of the Luxembourg CRS law.

I acknowledge that it is an offence to make a self-certification that is false in a material particular.

Signature:		
Date (dd/mm/yyyy):	/ /	

## HAMILTON LANE GLOBAL PRIVATE ASSETS FUND

### PART D – ANTI-MONEY LAUNDERING SUPPLEMENT

This document outlines the standard KYC requirements per third party type and depending on the jurisdiction, requirements as well as the list and the names of certain documents may vary. This may not be a comprehensive list of documents and certain information that is needed in order to comply with the requirements might be sometimes contained in an additional document. All lists are based on the assumption that the third party is investing directly and on his/her/its own behalf (not via another vehicle) in the target and that the investor profile is considered as low risk.

Please select the appropriate investor type listed below and provide the required documentation, as applicable, for each Subscriber. **In order to comply with applicable law, Hamilton Lane, the Board of Directors and/or the Registrar and Transfer Agent of the Fund may require additional information and documentation.**

#### DOCUMENT CERTIFICATION

When an identity document is required it should be a legible official document, valid at the date of receipt. For an individual the identity document must contain a photograph and signature of the holder, name and first name, date and place of birth and nationality and valid at the time of receipt e.g. a passport or ID card. If the original document is not received then the identity document must be certified by a competent authority in accordance with the regulatory requirements in the relevant jurisdiction. Acceptable certifiers include the following:

- regulated credit and financial institutions (as per the EU Directive 2006/48/EC of the European Parliament and of the Council of 14 June 2006 relating to the taking up and pursuit of the business of credit institutions) in a country with equivalent AML standards;
- a professional of the financial sector in a country with equivalent AML standards;
- public notary;
- solicitor;
- lawyer;
- embassy;
- consulate;

The certifying person must certify that the document is a “True Copy of the Original Document which they have seen” or similar wording. The name and contact details of the person certifying the document together with the date of certification must also be clearly stated on the document being certified. The document must have been recently certified i.e., within the last three months.

The certifying body shall be identified, by ensuring the certified documentation is:

- Stamped (seal of the relevant authority/company/printed name)
- Certified as True Copy of Original documentation (needs to appear on the certified documents)

- Dated (no more than six months prior to date of receipt)
- Signed (by the certifying body)
- Address, telephone number & Contact details (of the certifying body)

**Self-certifications are not accepted except for corporate documents such as signatory lists, which have been prepared by the company itself and do not need to be registered with public authorities.**

Where appropriate identity documents can be obtained from independent sources e.g. Company Registry or Companies House. Where such documents are obtained a note should be added to the document stating the date at which they were obtained.

**A. Individual (as direct investor), IRA (individual or joint)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Original signed declaration of source of wealth (fully completed, dated and signed) (attached as Annex C below)
4. Copy of utility bill / independent proof of (tax) residence (in the name of the investor) and not older than three months
5. Copy of CV / profile and/or background information (if not available on internet)
6. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
7. An original certified true copy of an unexpired passport or ID card evidencing nationality or residence with a photographic likeness of the person<sup>33</sup>.  
Passport/ID#\_\_\_\_\_
8. Beneficial owner declaration (attached as Annex B below).
9. Declaration of tax conformity (attached in Annex E below).

**N.B.:** The above set of documents is the standard list for an individual that is directly investing into the target asset and that is not considered as a PEP (defined in Part A.II above) or high risk. Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence.

**B. Regulated or unregulated bank, financial institution, insurance company (acting on its own behalf)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Copy of evidence of regulation (if not available on website of regulator) or, evidence of registration (ex: recent extract from trade register or equivalent) if not regulated
4. Latest audited financial statements and articles of incorporation.
5. Shareholders Register issued on letterhead paper with names, location, date of birth, % of shareholding and total outstanding shares of the company (dated and signed)

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<sup>33</sup> Standard procedure requires ID cards or passports. A driver's license may exceptionally be accepted from US persons when no passport is available.

6. Any shareholding structure having more than three (3) layers must be supported by a complete structure chart reflecting full names & countries of intermediate shareholders until the ultimate beneficial owners (dated and signed)
7. Original or original certified true copy of list of authorized signatories (names, signature specimens and powers) not older than one (1) year
8. Original certified true copy of valid and readable passport / ID of the individuals signing the subscription Agreement
9. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
10. If relevant, completed Non-U.S. Financial Institution Certification (attached as Annex A below)
11. Declaration of tax conformity (attached in Annex E below).

**N.B.:** The above set of documents is the standard list for a bank, financial institution or insurance company that is directly investing into the target asset and that is considered as medium risk. Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence.

### **C. Listed Company**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Copy of certified articles of incorporation, certified memorandum, trust instrument, statutes, or equivalent constitutive documents;
4. Copy of certified Certificate of Incorporation/certified copy of extract from the register of commerce (not more than three (3) months old);
5. Copy of certified Certificate of Good Standing (or equivalent incorporation documents);
6. Original or original certified true copy of list of authorized signatories (names, signature specimens and powers) not older than one (1) year
7. The latest set of audited accounts;
8. Original certified true copy of valid and readable passport / ID of the individuals signing the subscription agreement
9. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
10. Evidence of regulation or stock exchange listing via website of regulator/exchange;
11. Name of stock exchange where shares are listed and ticker symbol;
12. Identification Documents of the persons owning the non – floating shares (applicable for HIGH and MEDIUM RISK Countries only)
13. Declaration of tax conformity (attached in Annex E below).

**N.B.:** The above set of documents is the standard list corporations directly investing into the target asset and that is considered as low risk (unless otherwise indicated above). Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence.

**D. Trust (as direct investor)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Original certified true copy of valid and readable passport / ID of the individuals signing the subscription agreement
4. Copy of certified initial trust deed, and last updates of appointment, amendments and retirement deeds (including purpose of the trust, name of the settlor, source of funds, name of the protector, name and capacity of the trustees and name of the beneficiaries => is also the requested information needed if only part of trust deed/appointment/amendment/retirement is sent or information sent through a letter signed by the trustee)
5. List of names of authorized signatories (if other than the trustee) and trustee
6. Physical address and mailing address (if different from physical address) of authorized signatory/trustee
7. Date of birth of authorized signatory/trustee
8. Original certified true copy of identification documents of the trustee (as per the relevant type of trustee).
9. Original certified true copy of valid and readable passport / ID of the beneficiaries of the trust with a percentage threshold 10% - if not designated yet, the category of persons shall be identified (e.g., "children to be born")
10. Original certified true copy of identification document(s) (ID/passport) of the settlor / donor / grantor / protector (if any)
11. Original signed declaration of source of wealth of the settlor (fully completed, dated and signed) (see Annex C below)
12. Copy of utility bill / independent proof of (tax) residence of and in the name of the settlor / donor / grantor and not older than three months
13. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
14. Declaration of tax conformity (attached in Annex E below).

**N.B.:** The above set of documents is the standard list for a trust that is directly investing into the target asset and that is considered as low risk. Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence.

**E. Non-regulated investment fund/Pension fund (as direct investor)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Memorandum & articles of association (or equivalent)
4. Certified true copy of recent (less than six months) proof of existence or recent extract of trade register (if not directly available on website of trade register)
5. PPM, prospectus, limited partnership agreement or pension rules (final version)
6. Original or original certified true copy of list of authorized signatories (names, signature specimens and powers) not older than one year
7. Original certified true copy of valid and readable passport / ID of the individuals signing the subscription agreement
8. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)

9. Declaration of tax conformity (attached in Annex E below).

*In addition, in each of the specific circumstances set out below, the following additional documents will be required:*

**WHERE THE FUND HAS A TRANSFER AGENT REGULATED IN A LOW RISK COUNTRY**

- (i) Copy of evidence of regulation of the Transfer Agent or equivalent (if not available on website of regulator)
- (ii) Original signed third party introducer letter issued by the Transfer Agent in charge of the identification of the investors/shareholders/beneficiaries of the fund
- (iii) Original or original certified true copy of list of authorized signatories of the Transfer Agent (names, signature specimens and powers) not older than one (1) year
- (iv) Original certified true copy of valid and readable passport / ID of the individuals signing the third party introducer letter

**WHERE THE FUND HAS A TRANSFER AGENT REGULATED IN A MEDIUM OR HIGH RISK COUNTRY**

- (i) Certified true copy of the full list of shareholders/ partners/ beneficiaries issued on letterhead paper with names, location, Date Of Birth, % of shareholding and total outstanding shares of the fund (dated and signed)
- (ii) Or an original written confirmation (AML Letter) that no natural person directly or indirectly owns or controls more than 10% of the fund / plan (see annex B)
- (iii) Identification Documents of the shareholders / partners / beneficiaries holding more than 10% of the assets of the Fund/ Plan in accordance with the relevant checklist
- (iv) Original or original certified true copy of list of authorized signatories of the Transfer Agent (names, signature specimens and powers) not older than one year
- (v) Original certified true copy of valid and readable passport / ID of the individuals signing the third party introducer letter

**N.B.:** The above set of documents is the standard list for a fund that is directly investing into the target asset. Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence.

**F. Privately held/unlisted company or partnership (as direct investor)**

- 1. Original signed subscription agreement (included below)
- 2. Duly completed Subscriber Information (included in Part A above)
- 3. Copy of memorandum & articles of association or signed partnership agreement (or equivalent)
- 4. Full legal name of general partner or managers/directors.
- 5. Copy of certificate of good standing
- 6. Certified true copy of recent proof of existence or recent extract of trade register (if not directly available on website of trade register) not older than six months
- 7. Original or original certified true copy of list of authorized signatories (names, signature specimens and powers) not older than one year

8. Original certified true copy of valid and readable passport / ID of the individuals signing the subscription agreement
9. Certified true copy of shareholders register (not older than one year) issued on letterhead paper with names, location, % of shareholding and total outstanding shares of the company (dated and signed)
10. Original certified true copy of identification document(s) (ID/passport) of the shareholders holding - directly or indirectly - 10% of the assets of the company
11. Or an original written confirmation (AML Letter) that no natural person directly or indirectly owns or controls more than 10% of the company/partnership (see annex B)
12. List of any beneficial owners holding a 10% or more interest, along with each beneficial owner's physical address and mailing address (if different from physical address), date of birth, TIN or other government ID number, and a copy of their unexpired U.S.-issued driver's license, passport or other government-issued ID bearing a photographic likeness of the person.
13. Copy of utility bill / independent proof of (tax) residence of and in the name of each shareholder or ultimate beneficial owner owning 10% (not older than three months)
14. Original signed declaration of source of wealth (fully completed, dated and signed) of each ultimate beneficial owner owning 10% or more (attached as Annex C below)
15. Latest (audited) financial report (to reflect investment capacity + origin of assets of the company)
16. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
17. Declaration of tax conformity (attached in Annex E below).

**N.B.:** The above set of documents is the standard list for a privately held/unlisted company or partnership that is directly investing into the target asset and that is considered as low risk. Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence.

**G. Regulated investment fund / Partnership / Pension fund (as direct investor)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Copy of evidence of regulation (if not available on website of regulator)
4. Original and English version of PPM, prospectus, limited partnership agreement or pension rules (final version) or if English version of the same is not available Pension Fund Declaration attached as Annex D of the Anti-Money Laundering Supplement
5. Original or original certified true copy of list of authorized signatories (names, signature specimens and powers) not older than one year
6. Original certified true copy of valid and readable passport / ID of the individuals signing the subscription agreement
7. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
8. Declaration of tax conformity (attached in Annex E below).

**N.B.:** The above set of documents is the standard list for a regulated investment fund/partnership/pension fund that is directly investing into the target asset and that is considered as low risk. Depending on the risk assessment further documents might be required to comply with the requirement of an enhanced due diligence



**H. Regulated bank, financial institution, insurance company (acting as a nominee)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Evidence of regulation (web page print out from the competent authority)
4. Original third party introducer letter as acting on behalf of third parties (its clients)
5. Original certified list of authorized signatories (names, signature specimens and powers)
6. Original certified copy of Passport / IDs of the individuals signing the subscription agreement and the third party introducer letter if different.
7. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
8. Declaration of tax conformity (attached in Annex E below).

*In addition, in each of the specific circumstances set out below, the following additional documents will be required:*

**IN A MEDIUM AND HIGH RISK COUNTRY:**

- (i) Shareholders register issued on letterhead paper with names, location, date of birth, % of shareholding and total outstanding shares of the company (dated and signed)
- (ii) Any shareholding structure having more than three (3) layers must be supported by a complete structure chart reflecting full names & countries of intermediate shareholders until the ultimate beneficial owners (dated and signed)
- (iii) Identification documents of the ultimate shareholders holding – directly or indirectly - more than 10% of the assets of the company

**I. Foundation (in any country and acting on its own behalf)**

1. Original signed subscription agreement (included below)
2. Duly completed Subscriber Information (included in Part A above)
3. Certified true copy of recent proof of existence or recent extract of trade register (if not directly available on website of trade register) not older than six months
4. Copy of Statutes or equivalent document describing the purpose and organization of the foundation
5. Original certified true copy of ID/ Passport of the Beneficiaries Holding – Directly or Indirectly – more than 10% of the assets of the foundation  
OR a written confirmation (AML letter) that no ultimate beneficiary holds or controls directly or indirectly more than 10% of the foundation (please see annex B)
6. Original or original certified true copy of the list of authorized signatories (names, signatories specimens and powers)
7. Original certified true copy of the ID / Passports of the Individuals signing the Subscription Agreement
8. Copy of the latest audited financial report (to reflect investment capacity + origin and destination of assets of the foundation)
9. If not covered in the Statutes and/ or the financial report, an original letter explaining the origin and destination of the assets
10. Signed copy of applicable IRS Form W-8 or W-9 and CRS form (included above)
11. Declaration of tax conformity (attached in Annex E below).

*In addition, in each of the specific circumstances set out below, the following additional documents will be required:*

**For Non-Profit Organizations (U.S. and non-U.S. Subscribers)**

- (i) Copy of Trustee Certification or Corporate Resolution of Investment Powers
- (ii) IRS Determination Letter of Tax-Exempt Status
- (iii) List of names of authorized signatories (if non-U.S., also provide the address of each authorized signatory)

**Anti-Money Laundering Supplement  
Annex A**

**NON-U.S. FINANCIAL INSTITUTION INFORMATION**

<b>Institution Name</b>	
<b>Institution Address</b>	
<b>Institution Website Address</b>	
<b>Type of Institution</b>	
<b>Ownership Structure</b>	
<b>Name of Regulator</b>	

**CERTIFICATION**

**The Subscriber certifies that the above named financial institutional maintains a physical presence at the address listed above and/or at \_\_\_\_\_ (insert physical location).**

**The Subscriber further certifies that the above named financial institution: employs one (1) or more persons on a full-time basis; maintains appropriate operating records of its activities; and is NOT a shell bank as that term is generally understood.**

**Lastly, by completing this Certification and executing the Subscription Agreement for the Fund, the Subscriber certifies that all information provided on this form is complete and correct and that they are authorized to execute this Certification on behalf of the above named financial institution.**

**Anti-Money Laundering Supplement  
Annex B**

**DECLARATION OF ULTIMATE BENEFICIAL OWNERSHIP**

Apex Fund Services S.A.  
3, rue Gabriel Lippmann,  
L-5365 Munsbach, Luxembourg

**Luxembourg ULTIMATE BENEFICIAL OWNER DECLARATION (UBO DECLARATION)<sup>34</sup>**

We confirm the below in regards to the \_\_\_\_\_<sup>35</sup>

Please indicate by ticking the correct answer in regards to this Investor.

- No Natural Person (Individual) owns/controls directly or indirectly 10% or more of the investment, as Beneficial Owner.
- One or more Natural Person(s) (Individual) owns/controls directly or indirectly 10% or more of the investment as beneficial owner, required details listed below:<sup>3637</sup>

<b>Natural Person</b>	<b>Natural Person</b>
Full Legal Name:	Full Legal Name:
Date of Birth:	Date of Birth:
Nationality:	Nationality:
Occupation:	Occupation:
Source of Wealth/Funds:	Source of Wealth/Funds:
<b>Natural Person</b>	<b>Natural Person</b>
Full Legal Name:	Full Legal Name:
Date of Birth:	Date of Birth:

<sup>34</sup> Please note that the declaration must be completed by an authorized individual(s) from either the Entity. It must be completed on company letter headed paper.

<sup>35</sup> Please insert Investor name.

<sup>36</sup> If you require more space, please provide the same information as detailed below on a separate sheet.

<sup>37</sup> Further information on Ultimate Beneficial Ownership information may be requested.

Nationality:	Nationality:
Occupation:	Occupation:
Source of Wealth/Funds:	Source of Wealth/Funds:

NO Beneficial Owner who owns/controls 10% or more of the investment are considered Politically Exposed Persons.<sup>38</sup>

In relation to the above, should there be any subsequent changes to the ownership or control structure; the beneficial ownership will be declared voluntarily and immediately. We will supply the Registrar and Transfer Agent with any documentation and information in order to establish and prove the submitted details.

Furthermore, we confirm that we are not aware of any activities on the part of the investors that lead us to suspect that the Owners are or have been involved in criminal conduct of money laundering. Should we subsequently become suspicious of any such activity then, subject to any legal constraints, we shall inform the AML Officer at the Registrar and Transfer Agent/the relevant regulatory authorities accordingly.

Subject to any legal restrictions, we further confirm that in the event of an enquiry from law enforcement agencies or regulators, copies of the relevant customer details will be made available to the Registrar or Transfer Agent, or the regulatory body making the inquiry.

The undersigned declares that the details given are true and correct in regards to the beneficial ownership and control structure of Investor.

**Signed:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_  
**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_ **Contact**  
**Details:** \_\_\_\_\_

<sup>38</sup> Definition of a Politically Exposed Person - applies to persons who perform or had performed important public functions or senior political figures. Including but not limited to Heads of State, government and Cabinet Ministers, Judges, Senior Party functionaries, military leaders, ruling members of Royal Families, government officials and those directly related to them.

**Anti-Money Laundering Supplement  
Annex C**

**Source of wealth declaration for private/individual investor or beneficial owner**

**Re: \_\_\_\_\_<sup>39</sup> Investment in HAMILTON LANE GLOBAL  
PRIVATE ASSETS FUND**

In order to comply with laws and regulations requirements in respect of AML/CFT (“Anti-Money Laundering & Counter-Terrorism financing”),

I declare to be the ultimate beneficial owner of..... % of the following company (not applicable if individual investor is investing directly in the Fund)

..... (Company full name + legal status)
..... (Registered office/address)
.....
..... (date of incorporation)

I herewith confirm that my investments in relation with the Fund:

- are made on my own behalf
- are not in favor of a third party
- originate from the following source (*tick-off the right box(es)*):

Employment income (please describe)

.....

Inheritance (please describe)

.....

Sale of real estate (please describe)

.....

<sup>39</sup> Insert name of Subscriber

- Sale of shares, bonds, securities (please describe)

.....

- Equity incentive plan (please describe)

.....

- Other (please describe)

.....

I further confirm:

- my occupation at \_\_\_\_\_<sup>40</sup> .....
- my major occupation at \_\_\_\_\_<sup>41</sup> during my active life if I am retired

.....

I also declare that,

- ✓ I am not, nor have I been entrusted with prominent public functions (politically exposed person<sup>42</sup>);
- ✓ I am not personally closely associated with such persons;
- ✓ No immediate family members have or have been entrusted with prominent public functions or are closely associated with such persons;
- ✓ The funds directly or indirectly made available to the Fund are not of a criminal origin, of whatsoever nature, and in particular do not constitute the proceeds of money laundering or terrorist financing<sup>43</sup>

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<sup>40</sup> Specify the company name and country

<sup>41</sup> Specify the company name and country

<sup>42</sup> Please refer to the definition of politically exposed person as per the Directive 2006/70/EC of the European Commission of 1 August 2006 laying down implementing measures for Directive 2005/60/EC (named in footnote 2) as regards the definition of "politically exposed person" and/or the FAFT recommendations (International Standards on combating money laundering and the financing of terrorism and proliferation). Please note that in addition to the persons covered by the definition of politically exposed person as per the Directive 2006/70/EC of the European Commission of 1 August 2006 the scope of immediate family member has been extended to include brothers and sisters and spouse's parents or brother/sister.

<sup>43</sup> Please refer to the definition of money laundering and the financing of terrorism as per the Directive [2005/60/EC](#) of the European Parliament and of the Council of 26 October 2005 on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing and/or the AML/CFT international conventions.

- ✓ I declare that I respect all tax obligations which apply to me, perform any declarations required and that I comply with all tax requirements and formalities which apply to me in my country of residence. Moreover, I undertake to abstain from requesting the Registrar and Transfer Agent to realize any operation on my behalf which are not compliant with the applicable laws of my country of residence nor to provide any services aimed at circumventing my tax obligations.
  
- ✓ I will inform the Registrar and Transfer Agent of any modification in the information contained in this document;
  
- ✓ I acknowledge that the data communicated in this form or otherwise provided to or shared with the Registrar and Transfer Agent in the scope of its KYC (Know Your Customer) and/or FATCA obligations and/or AML/CFT duties might be processed by the Registrar and Transfer Agent and communicated to other companies of the Registrar and Transfer Agent's group, established or not in the European Union, for the purposes of centralizing client acceptance, global client management and control of the regularity of transactions in accordance with the Registrar and Transfer Agent's legal, professional or regulatory obligations.

Signature:

Full Name of the investor:

Date:



**Anti-Money Laundering Supplement  
Annex D**

PENSION FUND DECLARATION

[To be printed on Pension Fund's headed notepaper]

From: [Pension Fund]

To :  
Apex Fund Services S.A.  
3, rue Gabriel Lippmann,  
L-5365 Munsbach, Luxembourg  
Luxembourg

I, \_\_\_\_\_ [Specify the name of the signatory], acting as \_\_\_\_\_ [Specify position] at \_\_\_\_\_ [INDICATE NAME OF PENSION FUND] (the "**Pension Fund**"), a pension fund duly organized, validly existing and in good standing under the laws of \_\_\_\_\_ [INDICATE Country] certify the following items:

- The beneficiaries of the Pension Fund are the ultimate beneficiaries of all assets invested by the Pension Fund in Hamilton Lane Global Private Assets Fund (the "**Fund**").
- The contributions into the Pension Fund are made by the employer or by way of deduction of employees' wages and that the Pension Fund rules do not permit the assignment of member's interest. Employees are entitled to a pension at the age of \_\_\_\_\_ [INDICATE Age of retirement]
- No Pension Fund beneficiary owns 10% or more of the Pension Fund interest.

I agree to notify the Board of Directors of the Fund of any changes to the information provided here above.

Place :  
Date :  
Position :  
Signature :

**Anti-Money Laundering Supplement  
Annex E**

**DECLARATION OF TAX CONFORMITY**

Name of the investor	
Name of the Fund (s)	

I am/ we are aware that Apex Fund Services S.A. ("Apex") is obliged, in the exercise of its statutory and supervisory duties of due diligence vis-à-vis its clients and their investors in connection with the prevention of money laundering and the financing of terrorism as well in the context of its cooperation with the authorities, to take into account predicate offences in tax matters, in particular aggravated fiscal fraud and fiscal swindle.

With regard to the Luxembourg tax obligations, due diligence obligations cover all types of direct taxes (income tax, corporate tax, etc.), registration charges, inheritance tax and value-added tax. With regard to the foreign tax obligations, due diligence obligations apply to tax offences punishable in the states concerned, even if the legislation of the country of residence for tax purposes does not impose the same type of taxes or charges or does comprise the same type of provisions for taxes and charges as Luxembourg legislation.

In connection with the foregoing, I/we declare that it is my/our sole and exclusive responsibility to know and comply with the tax laws applicable to me/us by virtue of my/our country of residence, my/our citizenship(s) or the type(s) of my/our income and to bear the application and consequences arising therefrom. It is my/our free choice whether to be advised in this regard by professional and expert third parties (tax advisor, tax lawyer), it being expressly noted that Apex at no time provides or has provided advice in tax matters to me/us.

My/our tax liabilities relate to all such assets and income associated with the aforementioned fund. I/we declare that I/we know my/our obligations in this regard and comply with them in full, even in the event of future amendments to the applicable laws.

I/we undertake to make available to Apex, upon request, appropriate proofs/documentation so that it can fulfil its own statutory and supervisory obligations regarding a plausibility check of my/our tax situation.

I am/ we are aware of the fact that a false declaration may have legal consequences. In this connection, I/we undertake to notify Apex immediately should one or more elements or circumstances of the present declaration change. I/we undertake to indemnify Apex for any damage caused to it or its employees owing to a false or incomplete declaration on my/our part.

I/we acknowledge that Apex will inform the Fund without prior notice to the investor and the Fund may take legal actions if the suspicion arises that my/our assets and tax situation is not or no longer consistent with applicable laws and regulations and/or this declaration.

Place, date \_\_\_\_\_

Signature \_\_\_\_\_

Please see Appendix I for guidance on the signatories.

## Appendix I

Depending on the investor type the Tax conformity Declaration will need to be signed as per below guidelines:

- **Individual Investor:** Original Tax Conformity Declaration signed by the investor himself
- **Individual Investor - Under Legal Guardianship:** Original Tax Conformity Declaration signed by the legal guardian
- **Bank, Financial Institution or Insurance Company (in a Higher Risk Country and acting on its own behalf):** Original Tax Conformity Declaration signed by an authorized signatory
- **Bank, Financial Institution or Insurance Company (in a Higher Risk Country and acting as a Nominee):** Original Tax Conformity Declaration signed by an authorized signatory
- **Publicly Listed Company (in a higher risk country or listed on a non-recognised Stock Exchange):** Original Tax Conformity Declaration signed by a tax lawyer
- **Privately Held / Unlisted Company (in any country and acting on its own behalf):** Original Tax Conformity Declaration signed by an authorized signatory (if not a complex structure with multiple ownership layers) – In the event of a complex structure with multiple ownership layers (more than 2): Original Tax Conformity Declaration signed by a tax lawyer
- **Trust:** Original Tax Conformity Declaration signed by the Settlor or if not available by the Trustee.
- **Non-Regulated Investment Fund / Pension Fund / Partnership (in any country with a TA regulated in an AML equivalent country):** Original Tax Conformity Declaration sign by an authorized signatory / representative of the TA.
- **Non-Regulated Investment Fund / Pension Fund / Partnership (in any country with a TA in a higher risk country):** Original Tax Conformity Declaration signed by a tax lawyer.
- **Foundation:** Original Tax Conformity Declaration signed by a tax lawyer.

## HAMILTON LANE GLOBAL PRIVATE ASSETS FUND

### PART E - SUBSCRIPTION AGREEMENT

Ladies and Gentlemen:

#### 1. Documents Received

(a) The undersigned (the “**Subscriber**”) hereby acknowledges having (i) received and carefully read the Memorandum (as defined below) and the Articles of Incorporation of the Fund (as amended from time to time, the “**Articles**”), and (ii) been given the opportunity to (A) ask questions of, and receive answers from, the Investment Manager or one of its affiliates concerning the terms and conditions of the offering and other matters pertaining to an investment in the Fund and (B) obtain any additional information that the Investment Manager can acquire without unreasonable effort or expense that is necessary to evaluate the merits and risks of an investment in the Fund. The Subscriber acknowledges and agrees that (i) any non-English version of the Memorandum, Articles, this Subscription Agreement or other document or agreement relating to the Fund (other than the Key Information Document (the “**PRIIPs KID**”)) provided to the Subscriber has been provided at the Subscriber’s request and solely for the Subscriber’s convenience, (ii) any non-English version of any such document or agreement is not an official contract, disclosure or other governing document relating to the Fund, (iii) only the final English version of any such document or agreement shall apply or govern, and, in the event of any discrepancy between the English version of any such document or agreement and any non-English version of such document or agreement, the English version shall control, and (iv) accordingly, the Subscriber has relied only on the final English version of such documents and agreements in making its determination to invest in the Fund. The term “Fund” as used in this Subscription Agreement shall mean the partnership limited by shares to which the Subscriber is hereby subscribing, (which is Hamilton Lane Global Private Assets Fund (the “**Fund**”)).

(b) Addendum A hereto contains the definitions of certain capitalized terms used but not otherwise defined herein and should be read by the Subscriber prior to entering into this Subscription Agreement.

## 2. Subscription

(a) The Subscriber hereby subscribes the amount set out below for the Class of Shares in the Fund indicated below in accordance with the terms of the private placement memorandum of the Fund, dated March 2021 (the “*Memorandum*”):

Class	Category	Reference Currency	Minimum Investment (applicable currency)	Minimum Subsequent Investment (applicable currency)	Currency Amount or Units Subscribed <sup>44</sup>
Class I-USD	Institutional	USD	2,000,000	10,000	
Class I-EUR	Institutional	EUR	2,000,000	10,000	
Class I-GBP	Institutional	GBP	2,000,000	10,000	
Class I-CHF	Institutional	CHF	2,000,000	10,000	
Class I-BRL	Institutional	BRL	2,000,000	10,000	
Class R-USD	Individual	USD	125,000	5,000	
Class R-EUR	Individual	EUR	125,000	5,000	
Class R-GBP	Individual	GBP	125,000	5,000	
Class R-CHF	Individual	CHF	125,000	5,000	
Class F-USD	Founder	USD	125,000	5,000	
Class F- GBP	Founder	GBP	125,000	5,000	

<sup>44</sup> Please insert amount being subscribed beside the appropriate class of shares and specify whether the amount is expressed in the applicable currency or number of units. If not specified, the subscription amount will be accepted in amount of currency. In any event, subscription amounts must meet the applicable minimum subscription requirement.

Class P-AUD	Trusts and accounts organized, managed or otherwise sponsored by Hamilton Lane.	AUD	2,000,000	10,000
Class P-CAD	Trusts and accounts organized, managed or otherwise sponsored by Hamilton Lane.	CAD	2,000,000	10,000
Class U-AUD	Trusts and accounts organized, managed or otherwise sponsored by Hamilton Lane.	AUD	2,000,000	2,000,000

(b) The Subscriber understands that this subscription is not binding on the Fund until accepted by the Board, and may be rejected, in whole or in part, by the Board in its absolute discretion. Unless and until rejected by the Board, this subscription shall be irrevocable by the Subscriber.

(c) The Subscriber agrees to adhere to and to be bound by the terms of the Articles and the Memorandum.

(d) We agree that, notwithstanding the Classes subscribed for in this Subscription Agreement, this Subscription Agreement may be used in connection with the additional subscriptions to the Fund for any other Classes of the Fund as specified on a Subsequent Investment Form.

### 3. Representations, Warranties and Covenants – all Subscribers

To induce the Board to accept this subscription, the Subscriber hereby represents and warrants to, and agrees with, the Fund that the following statements are true as of the date hereof and will be true as of the Closing Date applicable to the Subscriber and as of the relevant NAV Calculation Date:

(a) The information set forth in the subscriber information form attached hereto, as well as all information provided in response to the Anti-Money Laundering Supplement and any responses to the Israeli or United Kingdom Addendums attached to the Subscription Documents, each of which shall be considered an integral part of this Subscription Agreement (the “*Subscriber Information Form*”), is accurate and complete as of the date hereof, and the Subscriber will promptly notify the Fund of any change in such information. The Subscriber acknowledges that any such information, and any other information furnished to the Fund, may be disclosed to any governmental authority, self-regulatory organization, current and prospective shareholders in the Fund and, to the extent required by law or deemed (subject to applicable law) by the Board to be in the best interest of the Fund, to any other person.

(b) The Subscriber has been furnished with a copy of and has carefully read, (i) the Articles, (ii) the Memorandum, and (iii) to the extent that the Subscriber is a natural person, the Manager's privacy notice available at <https://www.hamiltonlane.com/Privacy-Notice/>. In addition, the Subscriber acknowledges that it has carefully reviewed Part 2A of Form ADV of Hamilton Lane Advisors, L.L.C., a limited liability company, duly organized and existing under the laws of Pennsylvania that is the investment manager of the Fund (the "**Manager**"), which is publicly available at <http://www.adviserinfo.sec.gov> (the "**Brochure**").

(c) Except as disclosed in the accompanying Subscriber Information Form, the Subscriber is acquiring the Shares for the Subscriber's own account, does not have any contract, undertaking or arrangement with any person or entity to sell, transfer or grant a participation with respect to any of the Shares, and is not acquiring the Shares with a view to or for sale in connection with any distribution of the Shares.

(d) The Subscriber or an advisor or consultant relied upon by the Subscriber in reaching a decision to subscribe has such knowledge and experience in financial, tax and business matters as to enable the Subscriber or such advisor or consultant to evaluate the merits and risks of an investment in the Shares (including the risks set forth in the Memorandum) and to make an informed investment decision with respect thereto.

(e) The Subscriber understands and acknowledges that (i) the Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or the laws of any U.S. state or other jurisdiction, (ii) the Fund is not registered under the U.S. Investment Company Act of 1940, as amended (the "**Investment Company Act**"). The Subscriber agrees to notify the Fund prior to any proposed sale, transfer, distribution or other disposition of the Shares or any beneficial interest therein, and will not sell, transfer, distribute or otherwise dispose of the Shares without the consent of the Board, which may be granted or withheld in the Board's sole discretion, and unless the Shares are registered or such sale, transfer, distribution or other disposition is exempt from registration. The Subscriber understands that the Board has no intention to register the Fund or the Shares with the U.S. Securities and Exchange Commission or any securities authority of any U.S. state or other jurisdiction and is under no obligation to assist the Subscriber in obtaining or complying with any exemption from registration. The Board may require that a proposed transferee meet appropriate financial and other suitability standards and that the transferor furnish a legal opinion satisfactory to the Board and its counsel that the proposed transfer complies with applicable federal, state and any other applicable securities laws. An appropriate legend evidencing such restrictions may be placed on any certificates issued representing the Shares and appropriate stop transfer instructions may be placed with respect to the Shares.

(f) The Subscriber certifies that it has both received the Memorandum, the PRIIPS KID (in the case of non-professional investors only) and executed this Subscription Agreement outside the United States (as defined in Regulation S under the U.S. Securities Act). The Subscriber agrees to resell or otherwise transfer its Shares only in accordance with the provisions of Regulation S, pursuant to registration under the U.S. Securities Act or pursuant to an available exemption from registration, and agrees that the Fund may refuse any transfer of Shares not made in accordance with Regulation S. The Subscriber agrees not to engage in hedging transactions with regard to the Shares unless in compliance with the U.S. Securities Act.

(g) In formulating a decision to invest in the Fund, the Subscriber has not relied or acted on the basis of any representations or other information purported to be given on behalf of the Fund except as set forth in the Memorandum, the Brochure or the Articles (it being understood that no person has been authorized by the Fund to furnish any such representations or other information to the Subscriber).

(h) If the Subscriber is a natural person, the Subscriber is qualified to become a Shareholder in the Fund and has the legal capacity to execute, deliver and perform this Subscription Agreement and the Articles.

(i) If the Subscriber is a corporation, partnership, limited liability company, trust or other entity, it is duly organized, validly existing and in good standing under the laws of its jurisdiction of organization and all other jurisdictions where it is authorized to conduct business; the execution, delivery and performance by the Subscriber of this Subscription Agreement are within the Subscriber's corporate or other powers, as applicable, and have been duly authorized; and the Subscriber is qualified to become a shareholder in, and authorized to subscribe to the Fund and otherwise to comply with its obligations under the Articles. The person signing this Subscription Agreement on behalf of such entity has been duly authorized by such entity to do so. In addition, such Subscriber will, upon request of the Board, deliver any documents, including an opinion of counsel to the Subscriber, evidencing the existence of the Subscriber, the legality of an investment in the Fund and the authority of the person executing this Subscription Agreement on behalf of the Subscriber which may be requested by the Board.

(j) If the Subscriber is acting as agent, representative or nominee for an underlying subscriber, the Subscriber understands and acknowledges that the representations, warranties and agreements made herein are made by the Subscriber (i) with respect to the Subscriber and (ii) with respect to such underlying subscriber. The Subscriber has delivered the Memorandum, the Brochure, this Subscription Agreement and the Articles to such underlying subscriber, and the Subscriber shall promptly deliver to such underlying subscriber any supplements or amendments to any such documents that are delivered to the Subscriber. The Subscriber has all requisite power and authority from such underlying subscriber to execute and perform the obligations under this Subscription Agreement. If the Subscriber is not purchasing Shares for the Subscriber's own account, the Subscriber agrees to provide any additional documents and information that the Board reasonably requests.

(k) The execution and delivery by the Subscriber of, and compliance by the Subscriber with, this Subscription Agreement, the Articles and each other document required to be executed and delivered by the Subscriber by this Subscription Agreement and the Articles do not violate or represent a breach of or constitute a default under, any instruments governing the Subscriber, any law, regulation or order, or any agreement to which the Subscriber is a party or by which the Subscriber is bound. This Subscription Agreement has been duly executed and delivered by the Subscriber to the Fund and, when the Subscriber is admitted as a Shareholder, will constitute, a valid and legally binding agreement of the Subscriber, enforceable against the Subscriber in accordance with its terms, except as such enforceability may be limited by applicable bankruptcy, reorganization, insolvency, or similar laws.



(l) All material consents, approvals, orders or authorizations of or registrations, declarations or filings with, or other actions with respect to or by, any governmental authorities or other third parties that are required in connection with the valid execution, delivery and performance by the Subscriber of this Subscription Agreement and each other document required to be executed and delivered by the Subscriber by this Subscription Agreement and the Articles have been obtained and are in full force and effect.

(m) The Subscriber has carefully reviewed and understands the various risks of an investment in the Fund, as well as the fees and conflicts of interest to which the Fund is subject, as set forth in the Memorandum. The Subscriber hereby consents and agrees to the payment of the fees so described to the parties identified as the recipients thereof, and to such conflicts of interest.

(n) The Subscriber believes that the compensation terms of the Memorandum represent an “arm’s-length” arrangement and the Subscriber is satisfied that it has received adequate disclosure from the Fund to enable it to understand and evaluate the compensation and other terms of the Memorandum and the risks associated therewith.

(o) The Subscriber has no knowledge of any payment to, or agreement to pay, any placement agent, finder or other person, directly or indirectly, to solicit an investment in the Fund, except as disclosed in the Memorandum.

(p) The Subscriber is not subscribing for the Shares as a result of or subsequent to (i) any advertisement, article, notice or other communication published in any newspaper, magazine or similar medium or broadcast over radio, television or the Internet or (ii) any seminar or meeting whose attendees have been invited by any general solicitation or general advertising.

(q) The Subscriber represents and warrants that none of the Subscriber, any affiliates of the Subscriber, or any holder of any beneficial interest in the Shares (each a “*Beneficial Interest Holder*”) and, in the case of a Subscriber which is an entity, no Related Person is or will be:

- (1) A person or entity listed in the annex to Executive Order No. 13224 (2001) issued by the President of the United States (Executive Order Blocking Property and Prohibiting Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism);
- (2) A person or entity subject to any sanctions program administered by the U.S. Department of the Treasury Office of Foreign Assets Control (“*OFAC*”) and/or named on the List of Specially Designated Nationals and Blocked Persons maintained by OFAC;
- (3) A Designated National as defined in the U.S. Cuban Assets Control Regulations, 31 C.F.R. Part 515;
- (4) A person or entity subject to any sanctions administered by the U.S. Department of State under the Comprehensive Iran Sanctions, Accountability and Divestment Act;

- (5) A Foreign Shell Bank or an indirect provider of banking services to a Foreign Shell Bank;
- (6) A person or entity resident or organized in or whose subscription funds are transferred from or through an account in a Non-Cooperative Jurisdiction or a Jurisdiction Subject to a Special Alert; or
- (7) A person or entity otherwise prohibited from investing in the Fund pursuant to applicable U.S. anti-money laundering, antiterrorist and sanctions laws, regulations, rules or order

(r) The Subscriber represents and warrants that (except as otherwise disclosed to the Board in writing):

- (1) None of the Subscriber, any affiliates of the Subscriber, or any Beneficial Interest Holder or any Related Person (in the case of a Subscriber that is an entity) is a Senior Foreign Political Figure, any member of a Senior Foreign Political Figure's Immediate Family or any Close Associate of a Senior Foreign Political Figure;
- (2) None of the Subscriber, any affiliates of the Subscriber, or any Beneficial Interest Holder or any Related Person (in the case of a Subscriber that is an entity) is resident in, or organized or chartered under the laws of, a jurisdiction that has been designated by the United States Secretary of the Treasury under Section 311 of the USA PATRIOT Act as warranting special measures due to money laundering concerns or is a financial institution that has been so designated.<sup>45</sup> The Subscriber represents and warrants that the funds invested by the Subscriber in the Fund do not originate from, nor will they be routed through, an account maintained at a Foreign Shell Bank or a bank organized or chartered under the laws of a Non-Cooperative Jurisdiction.

(s) The Subscriber acknowledges and agrees that any distributions paid to it will be paid to the same account specified as the account from which payments will be made by the Subscriber to the Fund, unless the Board agrees otherwise.

(t) If the Subscriber is purchasing the Shares as agent, representative, intermediary/nominee or in any similar capacity for any other person, or is otherwise requested to do so by the Board, it shall provide a copy of its anti-money laundering and sanctions compliance policies ("*AML Policies*") to the Board. The Subscriber represents that it has implemented and maintains AML Policies consistent with applicable law and has applied applicable anti-money laundering and sanctions compliance requirements on persons for whom the Subscriber is purchasing the Shares as an agent, representative, intermediary, nominee or in any similar capacity. The Subscriber represents and warrants that it has obtained and verified the identity, and conducted

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<sup>45</sup> The United States Treasury Department's Financial Crimes Enforcement Network ("*FinCEN*") issues advisories regarding countries of primary money laundering concern. FinCEN's advisories are posted at [http://www.fincen.gov/pub\\_main.html](http://www.fincen.gov/pub_main.html).

appropriate due diligence, of all Beneficial Interest Holders and related parties and persons for whom the Subscriber is purchasing the Shares as agent, representative, intermediary, nominee or in any similar capacity, and maintains and will maintain records of that identification, verification and due diligence, and shall provide such records to the Board upon request. The Subscriber represents that it has not received a deficiency letter or any similar notification of a determination regarding significant non-compliance with its AML Policies from any supervisory authority.

(u) The monies used to fund the Subscriber's investment in the Shares have not been and will not be directly or indirectly derived from or related to activities that involve any person or entity described in paragraph(s) above, or that may otherwise contravene U.S. federal, state or non-U.S. laws or regulations, including but not limited to, money laundering activities, and the proceeds from the Subscriber's investment in the Shares will not be used directly or indirectly in support of any person or entity described in paragraph(s) above or otherwise to finance any illegal activities under U.S. law or the law of any other jurisdiction.

(v) The Subscriber agrees to provide the Board or the person appointed by the Fund to administer the Fund's anti-money laundering program, if applicable, promptly upon request, all information that the Board reasonably deems necessary or appropriate to comply with applicable anti-money laundering, antiterrorist and sanctions laws, regulations, rules and orders. The Subscriber acknowledges that information about the Subscriber and, if applicable, any underlying beneficial ownership, as the Board reasonably deems necessary or appropriate to comply with applicable anti-money laundering, antiterrorist and sanctions laws, regulations, rules and orders, may be disclosed to U.S. or other regulators and law enforcement authorities by the Fund and its affiliates and agents. The Subscriber acknowledges that if, following the Subscriber's investment in the Shares, the Board reasonably believes that the Subscriber is in violation of a representation made in paragraphs (q) through (u) of this Section 3 (or in any other document provided by the Subscriber to the Fund in relation to anti-money laundering, antiterrorist and asset control laws, regulations, rules and orders, compliance therewith or the administration of the Fund's anti-money laundering program), is otherwise engaged in illegal or suspicious activity, or refuses to provide promptly information that the Board requests, the Board has the right in its sole discretion or may be obligated to prohibit additional investments, segregate the assets constituting the investment in accordance with applicable regulations, withhold distributions from the Subscriber that would otherwise be made pursuant to the Articles or immediately require the Subscriber to withdraw from the Fund. The Subscriber further acknowledges that the Subscriber will not have any claim against the Fund or any of its affiliates or agents for any form of damages as a result of any of the foregoing actions.

(w) Neither the Subscriber nor any affiliate of the Subscriber who could be deemed a beneficial owner of the Shares is or has been subject to any of the "Bad Actor" disqualifications described in Securities Act Rule 506(d)(1), subsections (i) through (viii).

(x) If the Subscriber is a municipal entity for purposes of Section 15B of the Exchange Act, or a person in which such a municipal entity may be an investor, then none of the moneys used or to be used to subscribe to the Fund are or will be proceeds of municipal securities, as such term is defined in Rule 15Ba1-1(m) promulgated under the Exchange Act.

(y) The Subscriber agrees to provide a properly completed IRS Form W-9 or applicable Form W-8 or successor form, as applicable. The Subscriber agrees to furnish the Fund such additional tax-related information, documentation, certifications and representations as the Fund, the AIFM or their agents may from time to time request (including, without limitation, information with respect to the Subscriber's identity, citizenship, residency, tax status, business, control or ownership, including with respect to the direct and indirect owners or beneficiaries of the Subscriber) in order for the Fund or any affiliate thereof to evaluate and comply with any legal, regulatory and tax (including withholding tax) requirements, including FATCA (as defined below), as well as any informational reporting, disclosure or other similar requirements, applicable to the Fund or any affiliate thereof. The Subscriber further agrees to notify the Board immediately of any change in the information, documentation, certification or representation provided pursuant to this paragraph. In the event of any change in the applicable status of the Subscriber, or in the event that any information, documentation (including any IRS Form W-8 or W-9), certification or representation previously provided to the Fund or to IRS becomes incorrect or obsolete (including, without limitation, by operation of law), the Subscriber will promptly inform the Board thereof and furnish the Fund with updated information, documentation, certifications or representations. By executing this Agreement, the Subscriber waives any provision under the laws and regulations of any jurisdiction that would, in the absence of such waiver, prevent or inhibit the Board and the Fund's compliance with applicable law as described in this paragraph including, but not limited to preventing (i) the Subscriber from providing any requested information or documentation, or (ii) the disclosure by the Board or its agents of the provided information or documentation to applicable governmental or regulatory authorities. Each Subscriber further acknowledges that the Board, the AIFM and the Investment Manager (as applicable) may take such action as each of them considers necessary in relation to such Subscriber's holding and/or redemption proceeds to ensure that any withholding tax payable by the Fund, and any related costs, interest, penalties and other losses and liabilities suffered by the Fund, the AIFM or the Investment Manager (as applicable), administrator, or any other investor, or any agent, delegate, employee, director, officer or affiliate of any of the foregoing persons, arising from such Subscriber's failure to provide any requested documentation or other information to the Fund, is economically borne by such Subscriber.

As used in this paragraph, "*FATCA*" means one or more of the following, as the context requires: (a) Sections 1471 to 1474 of the United States Internal Revenue Code of 1986, as amended (the "*Code*") and any associated legislation, regulations or guidance, commonly referred to as the U.S. Foreign Account Tax Compliance Act, the Common Reporting Standard issued by the Organisation for Economic Cooperation and Development OECD, as implemented in Luxembourg pursuant to the law of 18 December 2015 implementing European Council Directive 2014/107/EU, or similar legislation, regulations or guidance enacted in any other jurisdiction which seeks to implement equivalent tax reporting and/or withholding tax regimes; (b) any intergovernmental agreement, treaty or any other arrangement entered into by any applicable jurisdiction in order to facilitate, implement, comply with or supplement the legislation, regulations or guidance described in the foregoing clause (a); including the IGA Model 1 between the Government of the United States of America and the Government of the Grand Duchy of Luxembourg to improve international tax compliance and to implement FATCA signed on 8 March 2014.

(z) The Subscriber is not, and is not acting on behalf of, (w) an employee benefit plan within the meaning of Section 3(3) of the United States Employee Retirement Income Security

Act of 1974, as amended (“**ERISA**”), (x) a plan as defined in Section 4975(e)(1) of the Code, (y) any entity whose underlying assets include plan assets as defined under ERISA by reason of a plan’s investment in the entity (other than an insurance company general account), or (z) any insurance company general account whose underlying assets include plan assets as defined under ERISA.

(aa) The Subscriber agrees that the foregoing representations and warranties will be deemed to be reaffirmed by the Subscriber at any time the Subscriber purchases or otherwise acquires additional Shares in the Fund and such purchase or acquisition will be evidence of such reaffirmation, and if any of the foregoing representations or warranties cease to be true or accurate, or if they become misleading, the Subscriber will promptly notify the Board of the facts pertaining to such changed circumstances.

#### **4. Representations, Warranties and Covenants – Israeli Investors**

If the Subscriber is a resident of, or located or organized in, Israel (any such Subscriber, and “*Israeli Investor*”), then the Israeli Investor hereby represents, warrants, covenants and agrees that it has duly and accurately completed Part F – Israeli Addendum as attached hereto and, if required by Part F – Israeli Addendum has provided a written confirmation as to its status as an accredited investor from its accountant or legal advisor, dated within the last three months. If the Subscriber has not completed Part F – Israeli Addendum, the Subscriber represents, warrants, covenants and agrees that it is not an Israeli Investor.

#### **5. Representations, Warranties and Covenants – United Kingdom Investors**

If the Subscriber is a natural person resident of, or located in, the United Kingdom (any such Subscriber, and “*UK Investor*”), then the UK Investor hereby represents, warrants, covenants and agrees that it has duly and accurately completed Part G – United Kingdom Addendum as attached hereto. If the Subscriber has not completed Part G – United Kingdom Addendum, the Subscriber represents, warrants, covenants and agrees that it is not a UK Investor.

#### **6. New Issues**

From time to time, the Fund may invest in New Issues (“*New Issues*”) as such term is defined in the Financial Industry Regulatory Authority Rules 5130 and 5131 (the “*New Issues Rules*”). In order for the Board to determine the Subscriber’s eligibility to have an indirect interest in New Issues through the Subscriber’s investment in the Fund, the Board must obtain the information requested in Part B.IV of the Subscriber Information Form. The information requested is based on the specific requirements of the New Issues Rules. The Subscriber represents to the Fund that the Subscriber has fully and truthfully completed the questionnaire in Part B.IV of the Subscriber Information Form. The Subscriber hereby agrees (a) to notify the Fund promptly of any change in the information contained in Part B.IV of the Subscriber Information Form regarding the Subscriber’s eligibility to receive allocations of any profit or loss from New Issues, (b) to complete a questionnaire, provided by the Fund, annually and at any time deemed reasonably necessary by the Board, to update the information contained in Part B.IV of the Subscriber Information Form, and (c) to provide additional documentation or information requested by the Board in order to comply with the New Issues Rules.

## **7. Indemnification**

The Subscriber understands the meaning and legal consequences of the representations, warranties, agreements, covenants and confirmations set out above and agrees that the subscription made hereby, if accepted by the Fund, will be accepted in reliance thereon. To the fullest extent permitted by applicable law, the Subscriber agrees to indemnify and hold harmless the Fund, and its affiliates, and the partners, members, managers, stockholders, other beneficial owners, officers, directors, employees and agents of any of the foregoing (the “*Indemnified Persons*”) from and against any and all loss, damage, liability or expense, including reasonable costs and attorneys’ fees and expenses, which an Indemnified Person may incur by reason of, or in connection with, any breach of any representation or warranty made herein (or in the accompanying Subscriber Information Form), any misrepresentation made by the Subscriber or any failure by the Subscriber to fulfill any of the covenants or agreements set forth herein, in the Subscriber Information Form or in any other document provided by the Subscriber to the Fund. The reimbursement and indemnity obligations of the Subscriber under this Section 7 shall survive the NAV Calculation Date applicable to the Subscriber and shall be in addition to any liability that the Subscriber may otherwise have (including, without limitation, liabilities under the Articles) and shall be binding upon and inure to the benefit of any successors, assigns, heirs or legal representatives of any Indemnified Persons and the Fund.

## **8. Use of Consultants**

If the Subscriber is using a consultant, investment adviser, placement agent or similar advisor in connection with its investment in the Fund, then (a) the Subscriber has indicated such fact in Part A.I of the Subscriber Information Form, (b) the Subscriber agrees that the Fund, the Investment Manager and their respective affiliates may share information about the Subscriber’s investment in the Fund, including without limitation any information contained in the Subscriber Information Form or other Subscription Documents and any information or report provided to the Subscriber pursuant to terms of the Memorandum, with any such consultant, investment adviser, placement agent or similar advisor, and (c) the Subscriber acknowledges and agrees that its inclusion of any consultant, investment adviser, placement agent or similar advisor on the Subscriber Information Form does not require the Fund, the Investment Manager or any of their respective affiliates to deem the Subscriber affiliated with any other investor who has indicated that it has used such consultant, investment adviser, placement agent or similar advisor for any purposes.

## **9. Miscellaneous**

(a) The Subscriber acknowledges and agrees that (i) the Fund offers limited redemption rights and that gates are applicable in case of redemption request exceeding certain amounts, (ii) redemption fees are applicable, (iii) the Fund may invest in very illiquid assets, (iv) the Fund may need to liquidate investments earlier than expected in order to meet redemption requests (v) any previously waived management fees may be subsequently recouped and (vi) in the light of the features listed in point (i) to (v) above the Fund is not suitable for retail investors that are looking for a classic open-ended structure.

(b) The Subscriber agrees that neither this Subscription Agreement, nor any of the Subscriber's rights or interest herein or hereunder, is transferable or assignable by the Subscriber, and further agrees that the transfer or assignment of any Shares acquired pursuant hereto shall be made only in accordance with the provisions hereof, the Articles and all applicable laws.

(c) The Subscriber agrees that it may not cancel, terminate or revoke this Subscription Agreement or any agreement of the Subscriber made hereunder, and that this Subscription Agreement shall survive the death or legal incapacity of the Subscriber and shall be binding upon the Subscriber's heirs, executors, administrators, successors and assigns. If the Subscriber is more than one person, the obligations of the Subscriber shall be joint and several, and the representations, warranties, covenants, agreements and acknowledgments herein contained shall be deemed to be made by and be binding upon each such person and its successors and assigns.

(d) The Subscriber understands that the Fund has engaged Ropes & Gray LLP as to U.S. law, and Bonn Steichen & Partners as to Luxembourg law, and may engage other or additional counsel on, before or after the date hereof, as legal counsel to the Fund and not to protect or represent the interests of any Shareholder vis-à-vis the Fund.

(e) The Subscriber acknowledges and agrees that the Fund may deliver reports and other communications (including notices and requests for consents or other approvals, annual and other updates of consumer privacy policies and procedures) exclusively by electronic mail or by posting on a web site (with notification of the posting by electronic mail).

(f) All of the representations, warranties, covenants, agreements and confirmations set out above and in the Subscriber Information Form shall survive the acceptance of the subscription made herein and the issuance of any Share.

(g) This Subscription Agreement together with the Subscriber Information Form, the Articles, the Memorandum and any Side Letter that may be entered into with the Subscriber constitutes the entire agreement between the parties hereto with respect to the subject matter hereof. This Subscription Agreement, the Subscriber Information Form and any Side Letter may be amended only by a writing executed by both parties.

(h) Neither this Subscription Agreement nor any provisions hereof shall be waived, modified, discharged or terminated except by an instrument in writing signed by the party against whom any waiver, modification, discharge or termination is sought.

(i) The Subscriber has read carefully and understands the privacy notice of the Fund available at <https://www.hamiltonlane.com/Privacy-Notice/>.

(j) Within ten days after receipt of a written request therefor from the Fund, the Subscriber agrees to provide such information and to execute and deliver such documents as the Fund may deem reasonably necessary to comply with any and all laws and ordinances to which the Fund is or may be subject.

(k) This Subscription Agreement may be executed in counterparts with the same effect as if the parties executing the counterparts had all executed one counterpart. Any signature on the

Signature Page of this Subscription Agreement may be an original or a fax or electronically transmitted signature.

**10. Notices**

Any notice required or permitted to be given to the Subscriber in relation to the Fund shall be sent to the address specified in Part A.I of the Subscriber Information Form or to such other address as the Subscriber designates by written notice received by the Fund.

**11. Governing Law**

This Subscription Agreement shall be governed by the laws of the Grand Duchy of Luxembourg.



**SIGNATURE PAGE**

(Complete and sign two copies)

By signing below, the Subscriber (1) confirms that the information contained in the Subscriber Information Form is accurate and complete, (2) agrees to the terms of the Subscription Agreement, (3) agrees to adhere to and be bound by the Articles and the Memorandum, (4) undertakes to transfer the subscription price for the Shares being subscribed in accordance with the terms set out in the Memorandum and (5) requests that the register of shareholders of the Fund reflects the Subscriber's admission as a Shareholder of the Fund.

Dated: \_\_\_\_\_, 201\_

Executed and delivered by:

\_\_\_\_\_  
Name of Subscriber

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name and title or representative  
capacity, if applicable

**SIGNATURE PAGE**

(Complete and sign two copies)

By signing below, the Subscriber (1) confirms that the information contained in the Subscriber Information Form is accurate and complete, (2) agrees to the terms of the Subscription Agreement, (3) agrees to adhere to and be bound by the Articles and the Memorandum, (4) undertakes to transfer the subscription price for the Shares being subscribed in accordance with the terms set out in the Memorandum and (5) requests that the register of shareholders of the Fund reflects the Subscriber's admission as a Shareholder of the Fund.

Dated: \_\_\_\_\_, 201\_

Executed and delivered by:

\_\_\_\_\_  
Name of Subscriber

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name and title or representative  
capacity, if applicable

## **ADDENDUM A**

### **DEFINITIONS**

Close Associate: With respect to a Senior Foreign Political Figure, a person who is widely and publicly known internationally to maintain an unusually close relationship with the Senior Foreign Political Figure, and includes a person who is in a position to conduct substantial domestic and international financial transactions on behalf of the Senior Foreign Political Figure.

Foreign Bank: An organization that (i) is organized under the laws of a country outside the United States; (ii) engages in the business of banking; (iii) is recognized as a bank by the bank supervisory or monetary authority of the country of its organization or principal banking operations; (iv) receives deposits to a substantial extent in the regular course of its business; and (v) has the power to accept demand deposits, but does not include the U.S. branches or agencies of a foreign bank.

Foreign Shell Bank: A Foreign Bank without a Physical Presence in any country, but does not include a Regulated Affiliate.

Government Entity: Any government or any state, department or other political subdivision thereof, or any governmental body, agency, authority or instrumentality in any jurisdiction exercising executive, legislative, regulatory or administrative functions of or pertaining to government.

Immediate Family: With respect to a Senior Foreign Political Figure, typically includes the political figure's parents, siblings, spouse, children and in-laws.

Jurisdiction Subject to Special Alert: Any non-U.S. country or territory that is subject to a special alert because of concern for money laundering or weaknesses in anti-money laundering controls issued by (i) an intergovernmental group, such as the FATF or the Council of Europe or (ii) the U.S. Department of Treasury, Financial Crimes Enforcement Network.

Non-Cooperative Jurisdiction: Any non-U.S. country or territory that has been designated as non-cooperative with international anti-money laundering principles or procedures by an intergovernmental group or organization, such as FATF, of which the United States is a member and with which designation the United States representative to the group or organization continues to concur.

See [http://www.fatf-gafi.org/document/52/0,2340,en\\_32250379\\_32237295\\_34027188\\_1\\_1\\_1\\_1,00.html#FATF\\_Members](http://www.fatf-gafi.org/document/52/0,2340,en_32250379_32237295_34027188_1_1_1_1,00.html#FATF_Members).

Physical Presence: A place of business that is maintained by a Foreign Bank and is located at a fixed address, other than solely a post office box or an electronic address, in a country in which the Foreign Bank is authorized to conduct banking activities, at which location the Foreign Bank: (a) employs one or more individuals on a full-time basis; (b) maintains operating records related to its banking activities; and (c) is subject to inspection by the banking authority that licensed the Foreign Bank to conduct banking activities.

Publicly Traded Company: An entity whose securities are listed on a recognized securities exchange or quoted on an automated quotation system in the U.S. or another country other than a Non-Cooperative Jurisdiction or a wholly-owned subsidiary of such an entity.

Qualified Plan: A tax qualified pension or retirement plan in which at least 100 employees participate that is maintained by an employer that is organized in the U.S. or is a U.S. Government Entity.

Regulated Affiliate: A Foreign Shell Bank that: (a) is an affiliate of a depository institution, credit union, or Foreign Bank that maintains a Physical Presence in the U.S. or a foreign country, as applicable; and (b) is subject to supervision by a banking authority in the country regulating such affiliated depository institution, credit union, or Foreign Bank.

Related Person: With respect to any entity, any interest holder, director, senior officer, trustee, beneficiary or grantor of such entity; *provided* that in the case of an entity that is a Publicly Traded Company or a Qualified Plan, the term “Related Person” shall exclude any interest holder holding less than 5% of any class of securities of such Publicly Traded Company and beneficiaries of such Qualified Plan.

Senior Foreign Political Figure: A current or former senior official in the executive, legislative, administrative, military or judicial branches of a non-U.S. government (whether elected or not), senior official of a major non-U.S. political party or senior executive of a non-U.S. government-owned corporation. In addition, a Senior Foreign Political Figure includes any corporation, business or other entity that has been formed by, or for the benefit of, a Senior Foreign Political Figure.

USA PATRIOT Act: The Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism (USA PATRIOT Act) Act of 2001 (Pub. L. No. 107-56).

## HAMILTON LANE GLOBAL PRIVATE ASSETS FUND

### PART F - ISRAELI ADDENDUM

*To be completed by all Subscribers who are residents of, or located or organized in, Israel*

The Subscriber hereby represents and warrants, on a continuing basis, that the information provided hereunder is true and correct and that, to the extent the Subscriber is an “Israeli accredited investor” (an “**Israeli Accredited Investor**”) as described in the First Addendum of the Israeli Securities Law 5728-1968 (the “**Israeli Securities Law**”) by qualifying under one or more categories marked below, it consents to being characterized and treated as such and is aware of the significance and the consequences of such characterization. The Subscriber agrees to furnish any additional information which the Fund deems necessary in order to verify the answers set forth below.

1. The Subscriber is a natural person who satisfies at least one of the following conditions (*please check all boxes that apply*):
  - The total value of the liquid assets (i.e. cash, deposits, financial assets and traded securities) that the Subscriber owns exceeds NIS8,000,000;
  - The Subscriber had an individual income in excess of NIS1,200,000 in each of the two most recent years, or the income of the Subscriber’s family unit (i.e. an individual and the relatives who live with him or with her, or that one of them provides for the other's livelihood) was in excess of NIS1,800,000 in each of those years;
  - The total value of the liquid assets that the Subscriber owns exceeds NIS5,000,000, and the Subscriber earned income in excess of NIS600,000 in each of the two most recent years, or the income of the Subscriber’s family unit was in excess of NIS900,000 in each of those years.

*The Subscriber agrees to provide the Fund with a written confirmation from its accountant or legal advisor (dated as of the last 3 months) to the satisfaction of the Board as to its status to the extent that the above conditions apply.*

2. The Subscriber is a legal entity which satisfies at least one of the following conditions (*please check all boxes that apply*):

- a legal entity, the equity of which exceeds NIS50,000,000 and which was not incorporated solely in order to purchase securities in a specific offering;

For this purpose, “equity” includes equity calculated pursuant to the accounting rules applicable to such entity, as defined in the regulations under the Israeli Securities Law.

***The Subscriber agrees to provide the Fund with a written confirmation from its accountant or legal advisor (dated as of the last 3 months) to the satisfaction of the Board as to its status to the extent that the above conditions apply.***

- a joint investment fund (as defined in the Israeli Joint Investment in Trust Law, 5754 – 1994) or a managing company for such a fund;
- a provident fund (as defined in the Israeli Regulation of Financial Services (Provident Funds) Law 5765 – 2005) or its managing company;
- an insurance company (as defined in the Israeli Insurance Business Control Law 5741 – 1981);
- a banking corporation (as defined in the Israeli Banking (Licensing) Law 5741-1981);
- a portfolio manager (as defined in the Israeli Regulation of Investment Advice, Investment Marketing and Investment Portfolio Management, 5755 – 1995) purchasing for himself or for clients who are Israeli Accredited Investors;
- an investment advisor or an investment marketing agent (both as defined in the Israeli Regulation of Investment Advice, Investment Marketing and Investment Portfolio Management, 5755 – 1995) purchasing for himself;
- a member of a stock exchange (as defined in Section 50A of the Israeli Securities Law) purchasing for itself or for clients who are Israeli Accredited Investors;
- an underwriter (satisfying the conditions set forth in Section 56(c) of the Israeli Securities Law) purchasing for itself;
- a venture capital fund;

For this purpose, a “venture capital fund” shall mean a corporation whose main business is investing in corporations, which, at the time the investment is made, are primarily engaged in research and development or in the manufacture of innovative and high-tech products or processes, where the risk of investment is higher than what is customary for other investments;

*Strictly Confidential*

- a legal entity, the entire share capital of which is held by shareholder(s) that are themselves Israeli Accredited Investors. ***If the Subscriber chooses this option, a separate response to this Israeli Addendum must be submitted on behalf of each shareholder.***

The Subscriber agrees to provide the Fund with such additional information as the Fund may reasonably request in order to support the above representation of “accredited investor” status. Any information provided by the Subscriber in response to a request pursuant to this Section shall constitute a representation and warranty of the Subscriber under this Subscription Agreement.

***OR***

3.  None of the foregoing apply, and the Subscriber is not an Israeli Accredited Investor.

***[Signature Page Follows]***

**ISRAELI ADDENDUM**

**SIGNATURE PAGE**

By signing below, the Subscriber (1) confirms that the representations and warranties contained in the Israeli Addendum to the Subscription Agreement are accurate and complete, and (2) undertakes to advise the Fund promptly and provide an updated Israeli Addendum within 30 days where any change in circumstance occurs which causes any of the representations contained in the Israeli Addendum to be inaccurate or incomplete.

Name of Subscriber: \_\_\_\_\_

Signature: \_\_\_\_\_

Date (dd/mm/yyyy): \_\_\_\_\_

*[Signature Page to the Israeli Addendum]*



**PART G – UK ADDENDUM**

*To be completed by all Subscribers who are natural persons and residents of, or located in, the United Kingdom.*

The Subscriber hereby represents and warrants, on a continuing basis, that the information provided hereunder is true and correct and that, to the extent the Subscriber is a UK resident, they have at all times since the receipt of all communications regarding the Fund met the definition of **Certified High Net Worth Individual** or **Self-Certified Sophisticated Investor** in the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. The Subscriber agrees to furnish any additional information which the Fund deems necessary in order to verify the answers set forth below.

**Statement for Certified High Net Worth Individual**

I declare that I am a certified high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

I understand that this means:

(a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;

(b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;

**(c) by signing this statement I may lose significant rights;**

(d) I may have no right to complain to either of the following—

(i) the Financial Conduct Authority; or

(ii) the Financial Ombudsman Scheme;

(e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a certified high net worth individual because **at least one of the following applies—**

(a) I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more;

(b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include—

(i) the property which is my primary residence or any loan secured on that residence;

(ii) any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001;

or

*Strictly Confidential*

(iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

**I accept that I can lose my property and other assets from making investment decisions based on financial promotions.**

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

**Signature of individual subscriber:**

**Date:**

**Statement for Self-Certified Sophisticated Investor**

I declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act (Financial Promotion) Order 2005.

I understand that this means:

(a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;

(b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;

**(c) by signing this statement I may lose significant rights;**

(d) I may have no right to complain to either of the following—

(i) the Financial Conduct Authority; or

(ii) the Financial Ombudsman Scheme;

(e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a self-certified sophisticated investor because **at least one of the following applies—**

(a) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;

(b) I have made more than one investment in an unlisted company in the two years prior to the date below;

(c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;

(d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

**I accept that I can lose my property and other assets from making investment decisions based on financial promotions.**

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

**Signature of individual subscriber:**

**Date:**