April 2026

Senior Credit Opportunities Fund (AUD) - Accumulating

APIR: PIM4938AU

Targeting Downside Protection & Yield

Firm Overview
Hamilton Lane provides our clients with unique and differentiated access to the full spectrum of private markets

$1T+
Assets under management & supervision[1]

$38.8B
Capital deployed in 2025[2]

3,600+
2025 opportunities received

Fund Highlights

- Evergreen fund focused on senior secured private credit investments
- Monthly limited liquidity
- Limited administrative burden
- Targeting fee-efficient investments
- Diversified portfolio by sponsor, industry, and geography

$3.69B
Fund Total Assets[3]

100%
Floating Rate

42%
Company-Level LTV[4]

8.83%†
I-USD Net Return
(Main Fund)

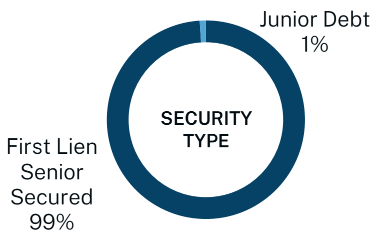
Net Performance*

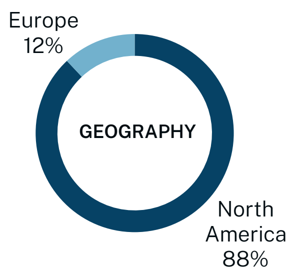
Share Class	1M	3M	6M	YTD	1Y	Since Inception
I-USD (Main Fund)	0.66%	1.05%	3.04%	1.63%	7.16%	8.83%†
H-AUD (Acc)[5]	0.18%	0.74%	1.89%	0.78%	5.27%	6.77%

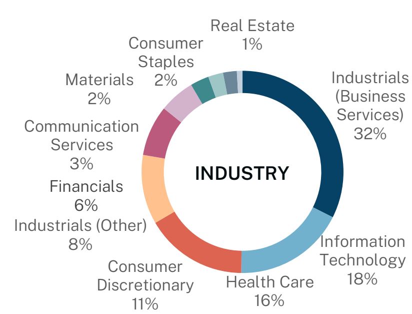
Monthly Net Performance*

Share Class	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Annual
I-USD (Main Fund)	2022	-	-	-	-	-	-	-	-	-	-	1.46%†	0.88%†	2.35%†
	2023	1.36%†	0.65%	0.52%	0.48%	0.41%	0.67%	0.66%	0.58%	0.70%	0.46%	0.79%	1.12%	8.73%†
	2024	0.49%	0.67%	1.04%	0.99%	1.26%	0.95%	0.70%	0.51%	0.84%	0.69%	0.66%	0.89%	10.13%
	2025	0.58%	0.52%	0.63%	0.65%	0.68%	0.71%	0.65%	0.68%	0.58%	0.63%	0.69%	0.69%	7.98%
	2026	0.57%	0.11%	0.28%	0.66%									1.63%
H-AUD (Acc)[5]	2024	-	-	-	-	-	-	-	-	-	1.40%	0.79%	1.14%	3.36%
	2025	0.47%	0.54%	0.57%	0.35%	0.57%	0.42%	0.78%	0.41%	0.38%	0.71%	0.62%	0.47%	6.49%
	2026	0.05%	(0.16%)	0.71%	0.18%									0.78%

Current Portfolio Construction







*Net performance is inclusive of distributions. Since inception figure presented is annualized for share classes that have existed for more than 12 months. Past performance is not indicative of future results. The SCOPE fund can be considered "benchmark unaware" as the portfolio does not have a formal benchmark against which performance is measured. Please refer to endnotes on page 4.

†The Fund's Class I-USD Shares commenced operations on January 1, 2023. Therefore, the returns shown for the periods prior to that time are based on the returns of the Class F-USD Shares, adjusted for the higher expenses of the I-USD Shares.

Monthly Commentary

The Hamilton Lane Senior Credit Opportunities Fund (SCOPE) Accumulating AUD Hedged share class returned +0.18% for the month of April with moderate leverage utilized at the fund level. The strengthening of the Australian Dollar against the U.S. Dollar negatively impacted the share class's performance this month.

In April, SCOPE funded seven new deals, added exposure to three existing positions, and exited one investment. As a result, the Fund's total assets closed the month at over $2.6 billion. SCOPE is invested in assets across 400+ issuers, alongside 50+ unique leading credit sponsors. Nearly 100% of the Fund's investments are first lien, and the portfolio is entirely floating rate, delivering an average all-in yield of 8.9%.

This month, SCOPE closed and funded a senior credit facility for Radwell International ("Radwell" or the "Company"). The Fund entered the transaction at SOFR + 450 basis points, with total net leverage of 6.6x and an LTV of approximately 42%. Radwell is a specialty distributor of "need-it-now" maintenance, repair, and operations (MRO) components for industrial control systems. Its product offering includes computers, electrical and mechanical parts, sensors, and related equipment, serving more than 100k+ customers across a wide range of end markets throughout North America.

Hamilton Lane's favorable view is driven by Radwell's scaled national platform and participation in a resilient, growing industry characterized by consistent demand for urgent "break-fix" MRO needs. The Company benefits from a diversified business model, strong historical performance, and exposure to recession-resilient end markets. Hamilton Lane was granted unique access to the opportunity through its longstanding relationship with the credit sponsor.

We continue to see robust deal flow across high-quality, sponsor-backed opportunities. In 2025, we reviewed more than $32.1 billion across 800+ transactions, a 55% year-over-year increase. That momentum has continued into 2026, with the Direct Credit Team evaluating over 340 transactions totaling $14.4 billion year-to-date, a 19% increase year-over-year. This strong activity has allowed us to maintain our credit discipline and remain highly selective.

Top 10 Investments

Investment	Credit Sponsor	Security Type	Sector	Spread (bps)	%
Lindfast Solutions Group	MidCap Financial	First Lien Senior Secured	Industrials (Business Services)	550	2.2%
Envision Radiology	Centerbridge Partners	First Lien Senior Secured	Health Care	550	2.0%
Leaf Home	Apollo Management	First Lien Senior Secured	Industrials (Business Services)	525	1.9%
Beaufort	Adams Street	First Lien Senior Secured	Industrials (Business Services)	500	1.8%
Xeinadin	Barings LLC	First Lien Senior Secured	Industrials (Business Services)	550	1.8%
Avita Care	Audax Group	First Lien Senior Secured	Health Care	525	1.7%
Frazier & Deeter	Antares Capital	First Lien Senior Secured	Industrials (Business Services)	450	1.6%
Apex Service Partners	Kohlberg Kravis Roberts & Co.	First Lien Senior Secured	Industrials (Other)	500	1.6%
Project Lunar	Crescent Capital	First Lien Senior Secured	Diversified	638	1.5%
Redwood	Ares Management Corporation	First Lien Senior Secured	Industrials (Business Services)	450	1.5%

Fund Overview

Structure	Australian Unit Trust
ARSN	661 336 385
APIR	PIM4938AU
Responsible Entity	The Trust Company (RE Services) Limited
Inception Date	1 October 2024
Fund Total Assets (in AUD)[3]	$3.69B AUD
Fees	Management Fee: 1.25% p.a. of the NAV of the Fund Performance Fee: None Hurdle Rate: None
Year-end	30 June
Since Inception Net Performance (AUD)	6.77%
Unit Price (AUD)	$1.1094

*Past Performance is not indicative of future results,
This fund is appropriate for investors with "High to Very High" risk and return profiles. A suitable investor for this fund is prepared to accept high risk in the pursuit of capital growth with a medium to long investment timeframe. Investors should refer to the TMD for further information.
Please refer to endnotes.

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ENDNOTES

[1] Inclusive of $142.0B in discretionary assets under management and $905.3B in non-discretionary assets under management, as of Mach 31, 2026.

[2] The 2025 capital committed includes all primary commitments that closed during the year 2025 for which Hamilton Lane retains a level of discretion as well as nondiscretionary advisory client commitments for which Hamilton Lane performed due diligence and made an investment recommendation. Direct investments includes all discretionary and nondiscretionary advisory direct equity and direct credit investments that closed during 2025. Secondaries includes all discretionary and nondiscretionary advisory secondary investments with a signing date during 2025.

[3] Measured at fair market value, shown in AUD billions. Hamilton Lane defines fair market value as being the value of the SCOPE fund's underlying investments. For the purposes of investments within the SCOPE fund, valuations are calculated on a monthly basis by Hamilton Lane's valuation team and are reviewed and approved by Hamilton Lane's valuation committee.

[4] As of April 30, 2026, Loan-to-Value (LTV) is calculated as an investment's net debt divided by its enterprise value, providing a measure of leverage by indicating the proportion of the investment's value financed through debt. LTV and leverage are shown based on the security in which the Fund is invested and presented as a weighted average of the investments within the SCOPE portfolio. This includes one investment consisting of a portfolio of underlying loans.

[5] Fund performance is for Hamilton Lane Senior Credit Opportunities Fund (AUD) since inception date 1st August, 2024

DISCLOSURES

This fact sheet is issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 (TTC(RES)L) as responsible entity of, and issuer of units in, the Hamilton Lane Senior Credit Opportunities Fund (AUD) ARSN 661 336 385 (the Fund) and prepared by Hamilton Lane Advisors, L.L.C as the investment manager of the fund. The Fund implements its investment strategy indirectly by investing in shares into the Hamilton Lane Senior Credit Opportunities Fund, a société d'investissement à capital variable, governed by the Luxembourg law of 23 July 2016 relating to reserved alternative investments funds (Main Fund). References to the Fund include the Main Fund for investment purposes.

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