

Senior Credit Opportunities Fund (AUD) - Distributing

APIR: PIM2262AU

Targeting Downside Protection & Yield

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| <p>Firm Overview Hamilton Lane provides our clients with unique and differentiated access to the full spectrum of private markets</p> | <p>\$986.3B Assets under management & supervision¹</p> | <p>\$34.3B Capital deployed in 2024²</p> | <p>3,000+ 2024 opportunities received</p> |
|--|--|--|--|

- Fund Highlights**
- ▶ Evergreen fund focused on senior secured private credit investments
 - ▶ Monthly limited liquidity
 - ▶ Targeting fee-efficient investments
 - ▶ Limited administrative burden
 - ▶ Diversified portfolio by sponsor, industry, and geography

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|--------------------------------|---------------|--------------------------------|------------------------------|---------------------------------|
| \$2.84B | 100% | 40% | 9.33%[†] | 8.50% |
| Fund Total Assets ³ | Floating Rate | Company-Level LTV ⁴ | I-USD Net Return (Main Fund) | Distribution Yield ⁵ |

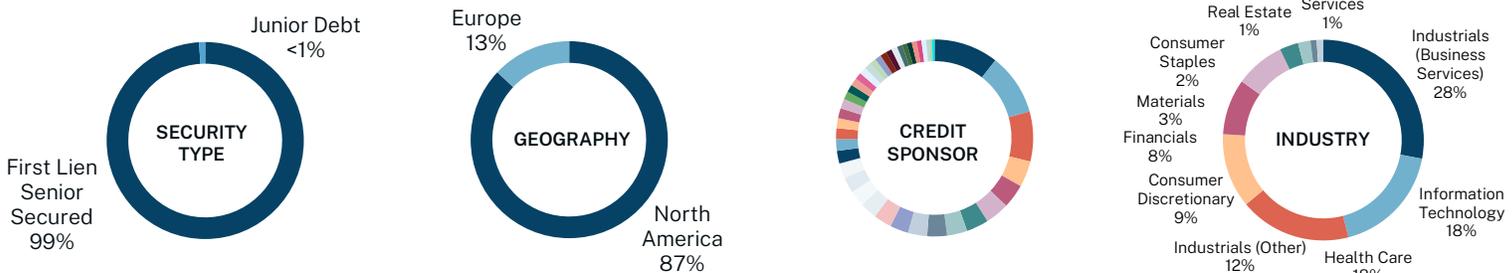
Net Performance*

| Share Class | 1M | 3M | 6M | YTD | 1Y | Since Inception |
|--------------------------|-------|-------|-------|-------|-------|--------------------|
| I-USD (Main Fund) | 0.58% | 1.92% | 4.02% | 5.84% | 8.22% | 9.33% [†] |
| H-AUD (Dis) ⁶ | 0.38% | 1.56% | 2.94% | 4.59% | 8.11% | 8.50% |

Monthly Net Performance*

| Share Class | Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | Annual |
|--------------------------|------|--------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------|--------------------|--------------------|
| I-USD (Main Fund) | 2022 | - | - | - | - | - | - | - | - | - | - | 1.46% [†] | 0.88% [†] | 2.35% [†] |
| | 2023 | 1.36% [†] | 0.65% | 0.52% | 0.48% | 0.41% | 0.67% | 0.66% | 0.58% | 0.70% | 0.46% | 0.79% | 1.12% | 8.73% [†] |
| | 2024 | 0.49% | 0.67% | 1.04% | 0.99% | 1.26% | 0.95% | 0.70% | 0.51% | 0.84% | 0.69% | 0.66% | 0.89% | 10.13% |
| | 2025 | 0.58% | 0.52% | 0.63% | 0.65% | 0.68% | 0.71% | 0.65% | 0.68% | 0.58% | | | | 5.84% |
| H-AUD (Dis) ⁶ | 2024 | - | - | - | - | - | - | - | 0.12% | 1.62% | 1.40% | 0.79% | 1.14% | 5.16% |
| | 2025 | 0.47% | 0.54% | 0.57% | 0.35% | 0.57% | 0.43% | 0.78% | 0.40% | 0.38% | | | | 4.59% |

Current Portfolio Construction



*Net performance is inclusive of distributions. . Since inception figure presented is annualized for share classes that have existed for more than 12 months. Past performance is not indicative of future results. The SCOPE fund can be considered "benchmark unaware" as the portfolio does not have a formal benchmark against which performance is measured. Please refer to endnotes on page 4.

[†]The Fund's Class I-USD Shares commenced operations on January 1, 2023. Therefore, the returns shown for the periods prior to that time are based on the returns of the Class F-USD Shares, adjusted for the higher expenses of the I-USD Shares.

Monthly Commentary

The Hamilton Lane Senior Credit Opportunities Fund (SCOPE) Distributing AUD Hedged share class returned +0.38% for the month of September with moderate leverage utilized at the fund level. The strengthening of the Australian Dollar against the U.S. Dollar negatively impacted the share class's performance this month. Additionally, the AUD Hedged share class made a 2% quarterly distribution in September.

In September, SCOPE funded three new deals, added exposure to two existing positions, and exited three investments. As a result, the Fund's total assets closed the month at over \$1.8 billion. SCOPE is invested in assets across 200+ issuers, alongside 45+ unique leading credit sponsors. Nearly 100% of the Fund's investments are first lien, and the portfolio is entirely floating rate, delivering an average all-in yield of 9.4%.

This month, SCOPE closed and funded a senior credit facility for Leaf Home Solutions (the "Company"). The Fund entered the transaction at SOFR + 525 basis points, with total net leverage of 4.2x and an OID of 1.5%. Leaf Home is a leading direct-to-consumer provider and installer of home improvement products, operating through a network of over 200 service offices across North America. The Company benefits from its scale and comprehensive platform that supports a wide range of residential solutions.

Hamilton Lane's positive view is supported by Leaf Home's strong financial performance, consistent organic growth, ongoing deleveraging, and sponsorship by Gridiron Capital, a leading GP in the Construction & Engineering sector with a proven track record. We gained unique access to the opportunity through our longstanding relationship with the equity sponsor.

We continue to see robust deal flow across high-quality, sponsor-backed opportunities. We've reviewed over \$24 billion of opportunities year-to-date, surpassing 2024's total of \$16.4 billion. This strong activity has allowed us to maintain our credit discipline and remain highly selective.

Top 10 Investments

| Investment | Credit Sponsor | Security Type | Sector | Spread (bps) | % |
|-----------------------|--------------------------------|---------------------------|---------------------------------|--------------|-------|
| Leaf Home | Apollo Management | First Lien Senior Secured | Industrials (Business Services) | 525 | 2.70% |
| Avita Care | Audax Group | First Lien Senior Secured | Health Care | 525 | 2.36% |
| Veregy | Blackstone Credit | First Lien Senior Secured | Industrials (Other) | 500 | 2.02% |
| Novvia Group | Benefit Street Partners L.L.C. | First Lien Senior Secured | Industrials (Other) | 525 | 1.89% |
| Great Lakes Portfolio | BC Partners | First Lien Senior Secured | Diversified | 566 | 1.87% |
| Project Boulevard | Benefit Street Partners L.L.C. | First Lien Senior Secured | Diversified | 548 | 1.80% |
| Redwood | Ares Management Corporation | First Lien Senior Secured | Industrials (Business Services) | 450 | 1.80% |
| Apex Service Partners | Antares Capital | First Lien Senior Secured | Industrials (Other) | 500 | 1.78% |
| Frazier & Deeter | Antares Capital | First Lien Senior Secured | Industrials (Business Services) | 450 | 1.61% |
| Aureos | Kinnerton Hill Capital LLP | First Lien Senior Secured | Industrials (Business Services) | 500 | 1.59% |

Fund Overview

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|--|---|
| Structure | Australian Unit Trust |
| ARSN | 661 336 385 |
| APIR | PIM2262AU |
| Responsible Entity | The Trust Company (RE Services) Limited |
| Inception Date | 1 August 2024 |
| Fund Total Assets (in AUD) ³ | \$2.84B AUD |
| Fees | Management Fee: 1.25% p.a. of the NAV of the Fund Performance Fee: None Hurdle Rate: None |
| Year-end | 30 June |
| Since Inception Annualized Net Performance (AUD) | 8.50% |
| Unit Price (AUD) | \$0.9869 |

*Past Performance is not indicative of future results.

This fund is appropriate for investors with “Very High” risk and return profiles. A suitable investor for this fund is prepared to accept high risk in the pursuit of capital growth with a medium to long investment timeframe. Investors should refer to the TMD for further information.

Please refer to endnotes.

For questions and inquires, please contact :

Hamilton Lane | Level 33, Aurora Place
88 Phillip Street Sydney NSW 2000

+61-2-9293-7950
privatewealth@hamiltonlane.com
www.hamiltonlane.com.au

ENDNOTES

¹ Inclusive of \$141.0B in discretionary assets under management and \$845.3B in non-discretionary assets under management, as of June 30, 2025.

² The 2024 capital committed includes all primary commitments that closed during the year 2024 for which Hamilton Lane retains a level of discretion as well as nondiscretionary advisory client commitments for which Hamilton Lane performed due diligence and made an investment recommendation. Direct investments includes all discretionary and nondiscretionary advisory direct equity and direct credit investments that closed during 2024. Secondaries includes all discretionary and nondiscretionary advisory secondary investments with a signing date during 2024.

³ Measured at fair market value, shown in AUD billions. Hamilton Lane defines fair market value as being the value of the SCOPE fund's underlying investments. For the purposes of investments within the SCOPE fund, valuations are calculated on a monthly basis by Hamilton Lane's valuation team and are reviewed and approved by Hamilton Lane's valuation committee.

⁴ As of September 30, 2025. Loan-to-Value (LTV) is calculated as an investment's net debt divided by its enterprise value, providing a measure of leverage by indicating the proportion of the investment's value financed through debt. LTV and leverage are shown based on the security in which the Fund is invested and presented as a weighted average of the investments within the SCOPE portfolio. This includes one investment consisting of a portfolio of underlying loans.

⁵ Sum of distributions made at the Main Fund level for the last 4 calendar quarters.

⁶ Fund performance is for Hamilton Lane Senior Credit Opportunities Fund (AUD) since inception date 1st August, 2024

DISCLOSURES

This fact sheet is issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 (TTC(RES)L) as responsible entity of, and issuer of units in, the Hamilton Lane Senior Credit Opportunities Fund (AUD) ARSN 661 336 385 (the Fund) and prepared by Hamilton Lane Advisors, L.L.C as the investment manager of the fund. The Fund implements its investment strategy indirectly by investing in shares into the Hamilton Lane Senior Credit Opportunities Fund, a société d'investissement à capital variable, governed by the Luxembourg law of 23 July 2016 relating to reserved alternative investments funds (Main Fund). References to the Fund include the Main Fund for investment purposes.

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Performance figures quoted are calculated using exit prices net of fees and assuming reinvestment of distributions where applicable. No reduction is made to the unit price (or performance) to allow for tax you may pay as an investor. Performance figures are based on past performance and are not a reliable indicator of future performance. Any tables, graphs or charts relating to past performance included in this presentation are intended only to illustrate the performance of the indices, composites, specific accounts or funds referred to for the historical periods shown.

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